

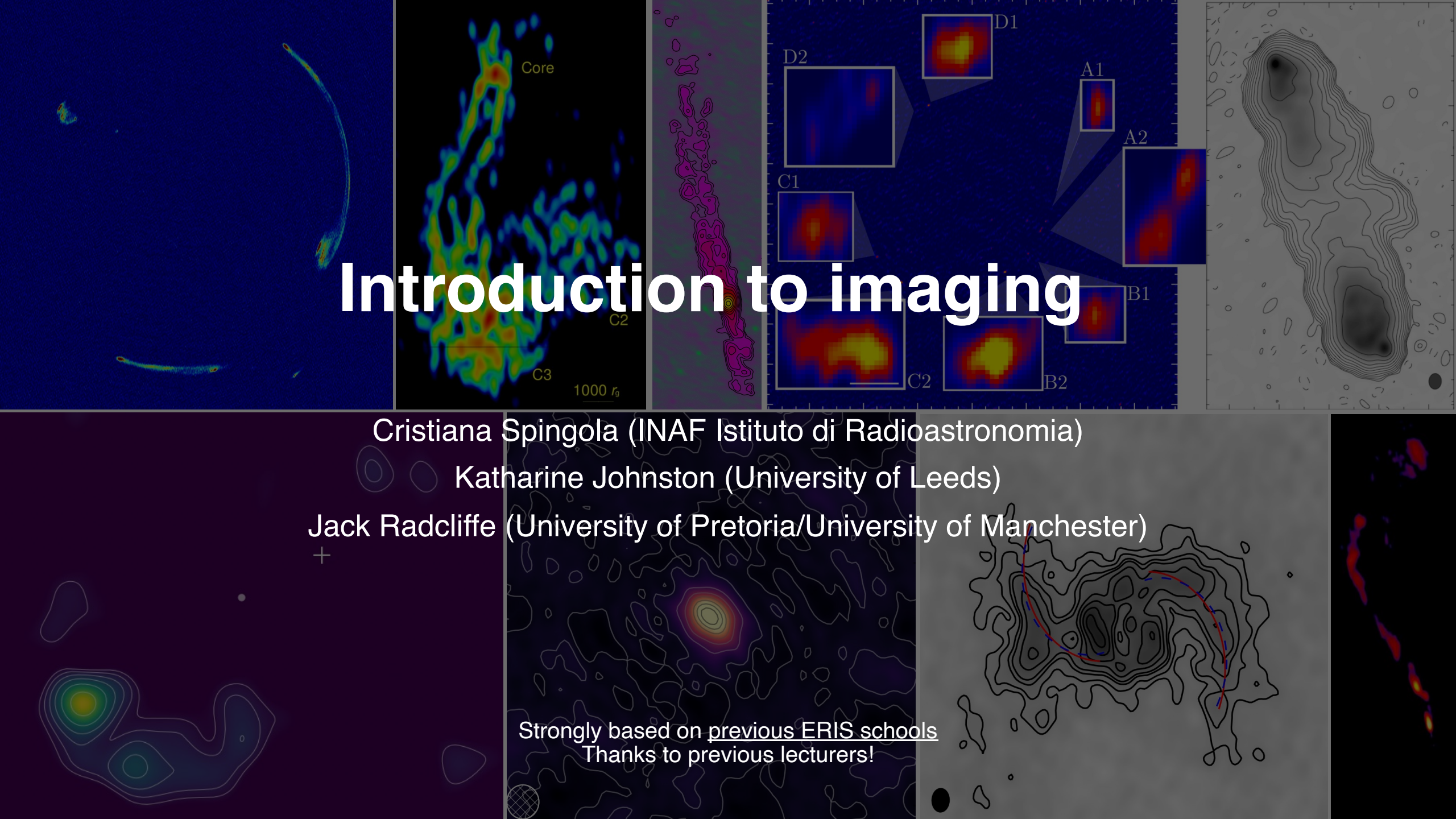
Introduction to imaging

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Jack Radcliffe (University of Pretoria/University of Manchester)

Strongly based on previous ERIS schools
Thanks to previous lecturers!



#adv conference: save the date

Bologna VLBI: Life begins at 40!
**New frontiers and scientific challenges with enhanced
frequency/time/space dynamic range**

40th anniversary of the start of VLBI operations in Italy

22-26 May 2023 – Bologna, Italy

If you are interested, start booking the hotel now! For further info contact me spingola@ira.inaf.it

Before starting

<https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html>

You should download

`ERIS22_imaging_tutorial.tar.gz`

In the folder you are working now, you should have

- `1252+5634.ms` – measurement set with visibilities of the target
- `3C277.1_imaging_outline2022.py` – script that we will use now
- `3C277.1_imaging_all2022.py` – script with spoilers!

Imaging 101

<https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html#imaging101>

Imaging 101: intro

The output of an interferometer is basically a table of the correlation (amp. & phase) measured on each baseline every few seconds.

To get the final image out of our visibilities the steps are:

Calibration and data editing

Deconvolution (making a CLEANed image)

Refining calibration (self-cal)

Final self-calibrated image

Imaging 101: Fourier Transform imaging and sampling function

S = sampling function

- = 1 where there is a measurement in the uv plane
- = 0 otherwise

B = Intrinsic source brightness distribution

D = dirty beam = point spread function (PSF)

S = Sampling function

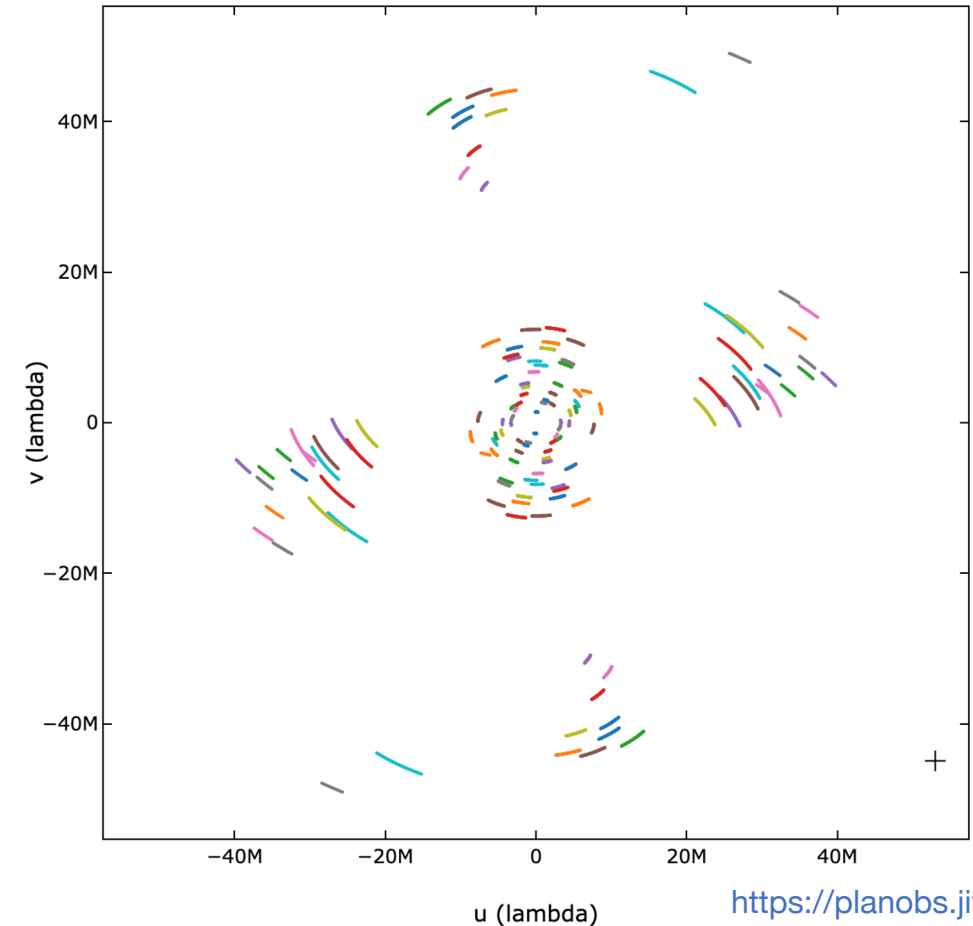
Convolution

Observed visibilities = $B(l, m) * D(l, m) \approx \iint_{uv} S(u, v) V(u, v) e^{2\pi i(ul+vm)} dudv$

$$D(l, m) = \iint_{uv} S(u, v) e^{2\pi i(ul+vm)} dudv$$

Dirty beam D(l,m) = Fourier transform of the sampling function
We know D(l,m) !!!

We need to **deconvolve** B(l,m) from the dirty beam D(l,m)



1 h EVN

Imaging 101: Fourier Transform imaging and sampling function

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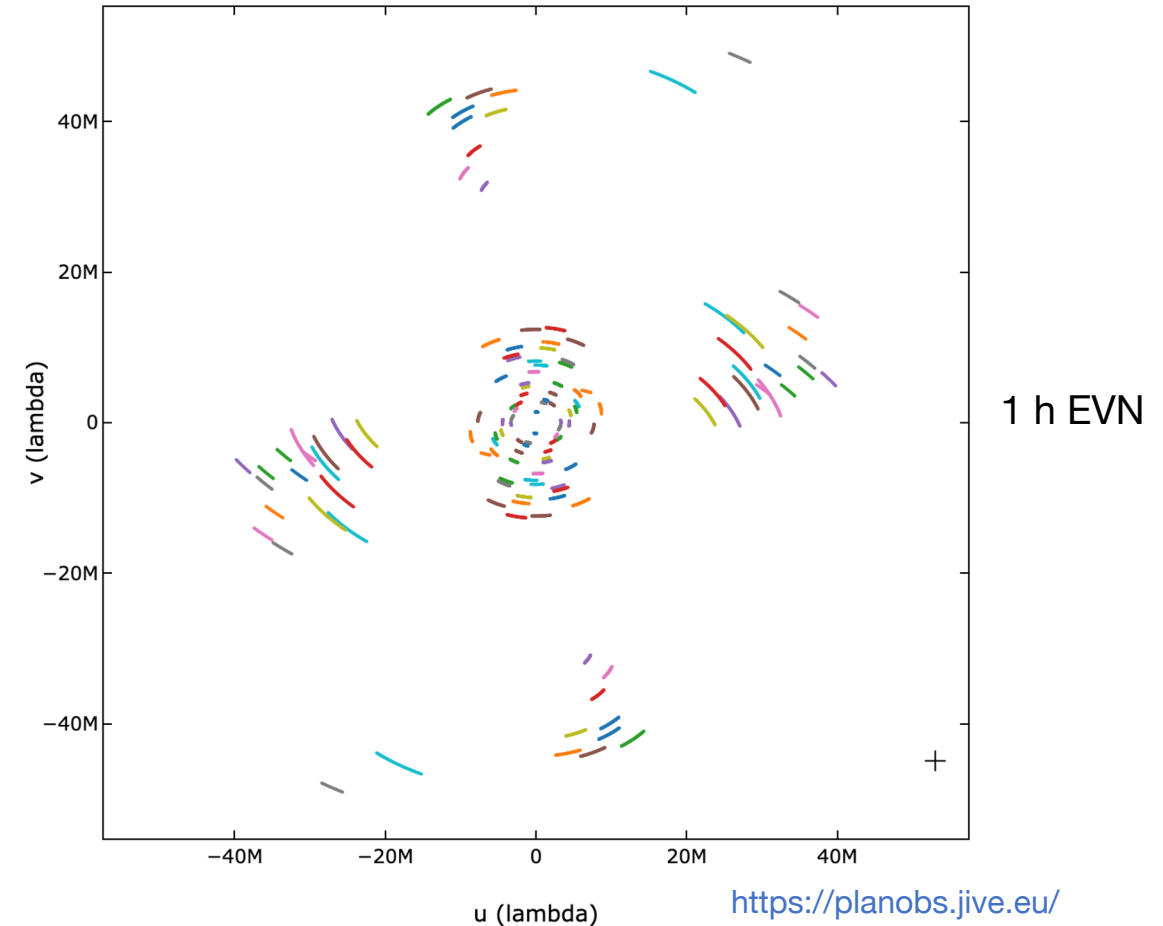
= 1 where there is a measurement in the uv plane

= 0 otherwise

An ideal interferometer would deliver on a regularly highly sampled rectangular grid. An image would then be made by simply applying a Fourier transform

But, arrays provide (poorly) sampled Fourier Transform of the radio brightness region of sky

You need as many $V(u,v)$ points as possible to reconstruct as robustly as possible the surface brightness distribution of the source



Imaging 101: Fourier Transform imaging and sampling function

B = Intrinsic source brightness distribution

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Convolution

$$\text{Observed visibilities} = \mathbf{B}(l, m) * \mathbf{D}(l, m) \approx \iint_{uv} \mathbf{S}(u, v) \mathbf{V}(u, v) e^{2\pi i(ul+vm)} dudv$$

$$\mathbf{D}(l, m) = \iint_{uv} \mathbf{S}(u, v) e^{2\pi i(ul+vm)} dudv$$

S = sampling function

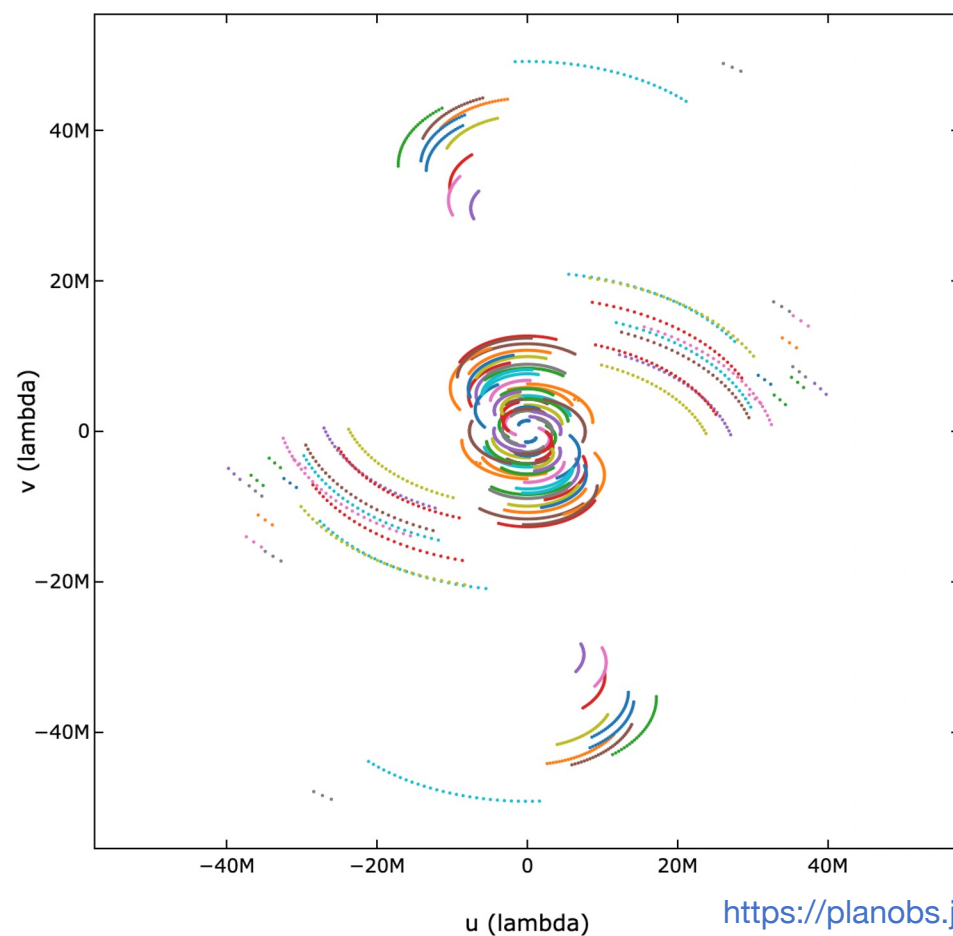
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6 h EVN

Imaging 101: Fourier Transform imaging and sampling function

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Convolution

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$$D(l, m) = \iint_{uv} S(u, v) e^{2\pi i(ul+vm)} dudv$$

S = sampling function

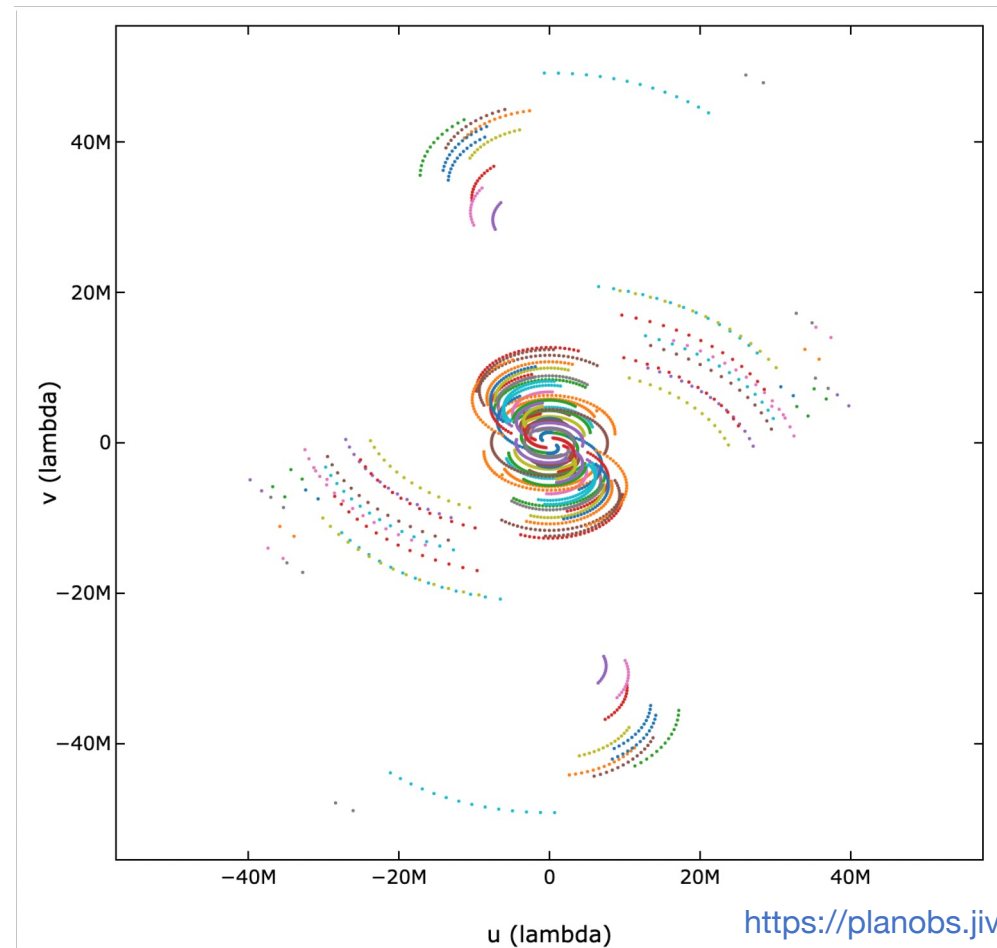
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An ideal interferometer would deliver on a regularly highly sampled rectangular grid. An image would then be made by simply applying a Fourier transform

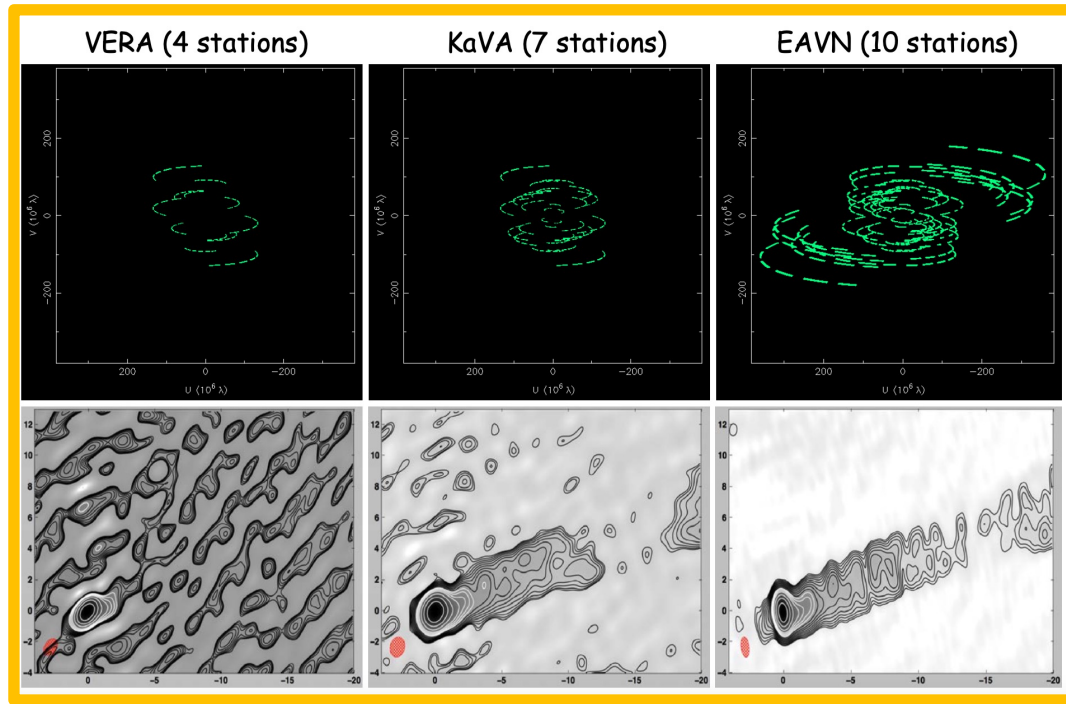
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You need as many $V(u,v)$ points as possible to reconstruct as robustly as possible the surface brightness distribution of the source



Imaging 101: Fourier Transform imaging and sampling function

Credits: Prof. Kazuhiro Hada



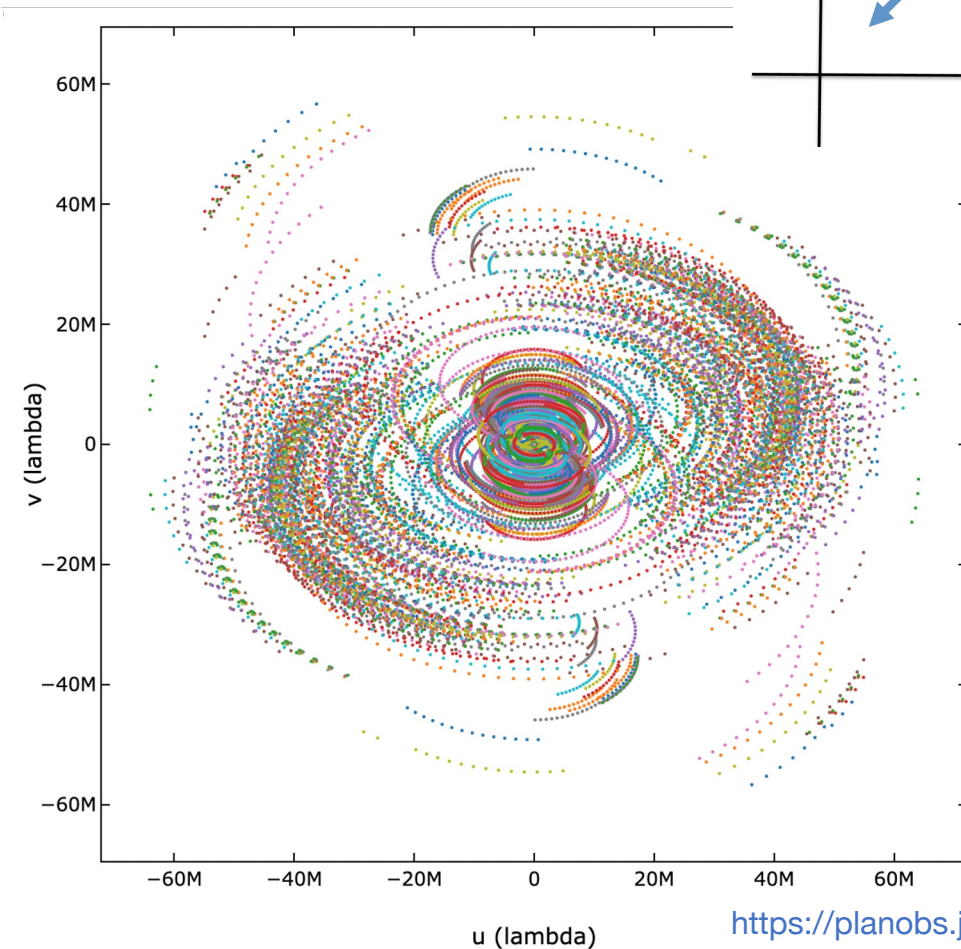
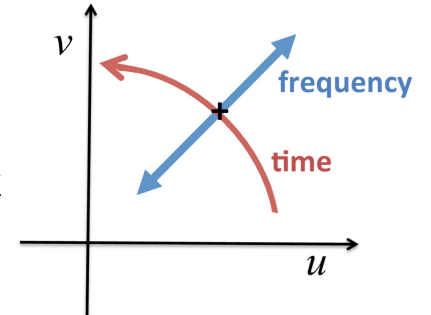
An ideal interferometer = measurements on a regularly highly sampled rectangular grid.

An image of would then be made by simply applying a Fourier transform

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You need as many $V(u,v)$ points as possible to reconstruct as robustly as possible the surface brightness distribution of the source

S = sampling function
 = 1 where there is a measurement in the uv plane
 = 0 otherwise



12 h
 >30 antennas

<https://planobs.jive.eu/>

Imaging 101: Gridding

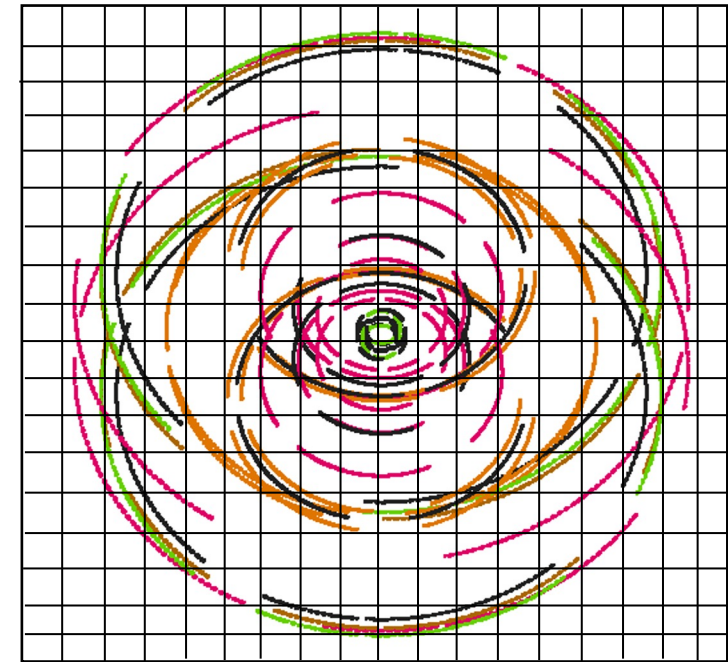
**But, arrays provide (poorly) sampled Fourier Transform of the radio brightness region of sky
AND
There will always be gaps in the u-v plane!**

Two approaches

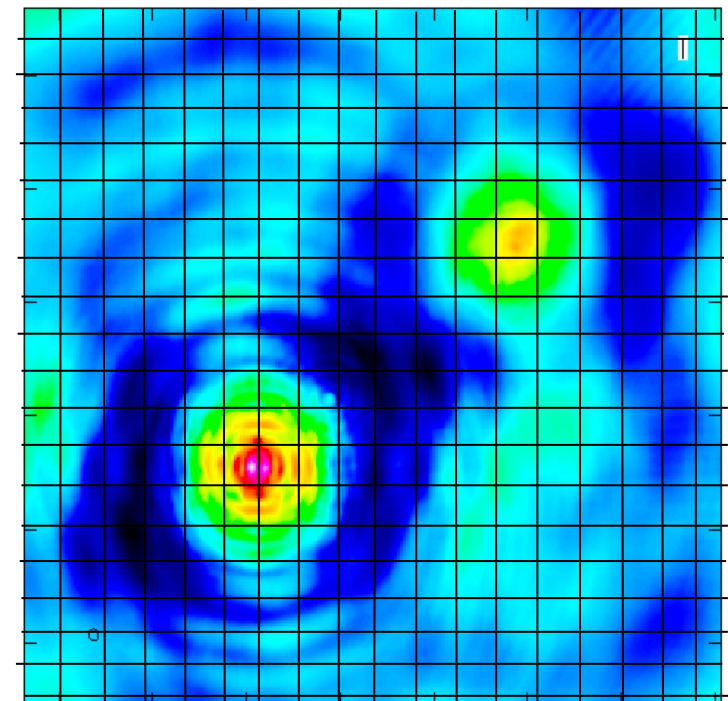
Direct Fourier Transform (DFT) = FT evaluated at every point of a rectangular grid – $O(N^2)$ operations
impractical for large number of visibilities

Fast Fourier Transform (FFT) = interpolate the data onto a rectangular grid – $O(N \log N)$ operations
It saves a lot of computing time!!

This FFT method requires the observed visibilities to be interpolated on a regular grid
Usually we define the grid in the image plane, where grid spacing = cell size

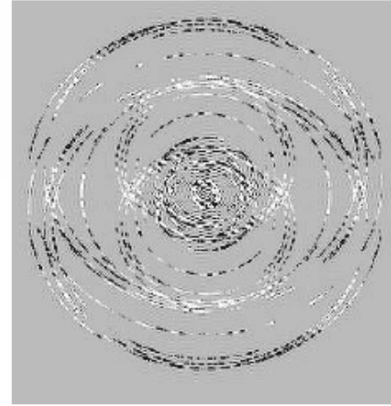


NxN grid



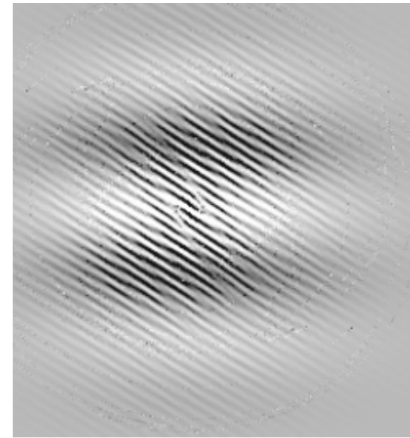
Imaging 101: the need for deconvolution

Sampled visibilities $V'(u,v)$

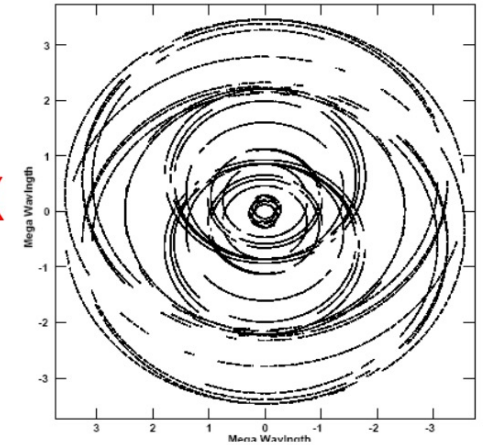


=

True visibilities $V(u,v)$



Sampling function $S(u,v)$



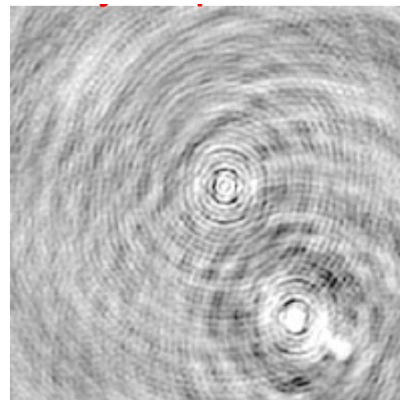
X

«Visibility domain»

FT

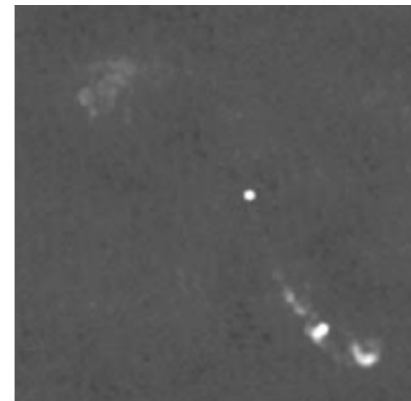
«Image domain»

Dirty image $B'(l,m)$

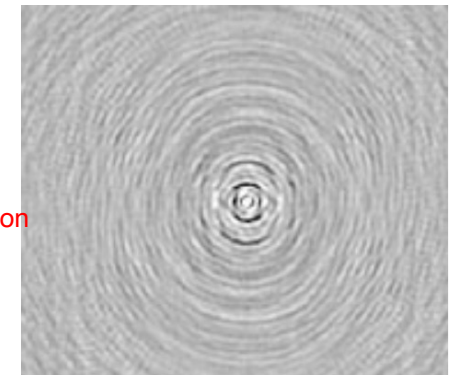


=

True sky $B(l,m)$



Dirty beam (l,m)



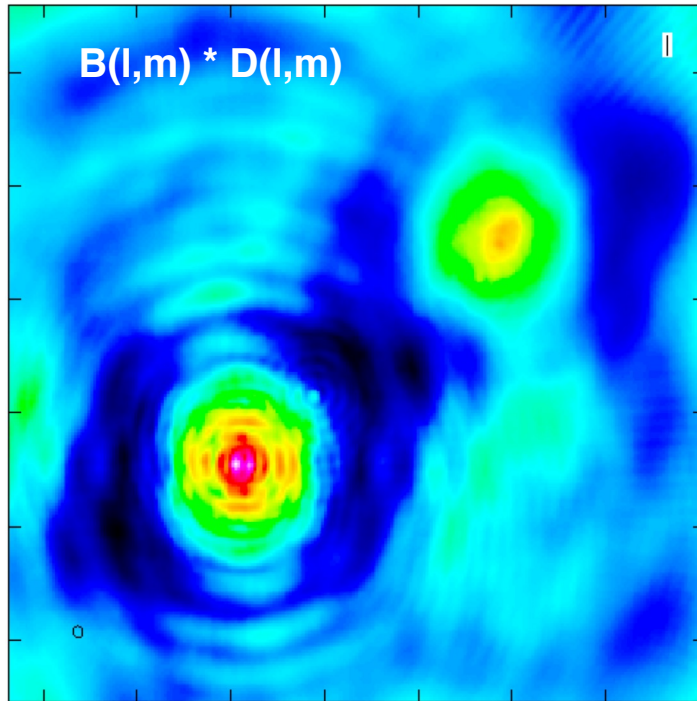
* convolution

The dirty image is not the true image of the source, since the sampled visibilities are not the true visibilities

Corrections of the effect of Fourier sampling deficiencies on the dirty image = CLEAN algorithms

Imaging 101: Deconvolution

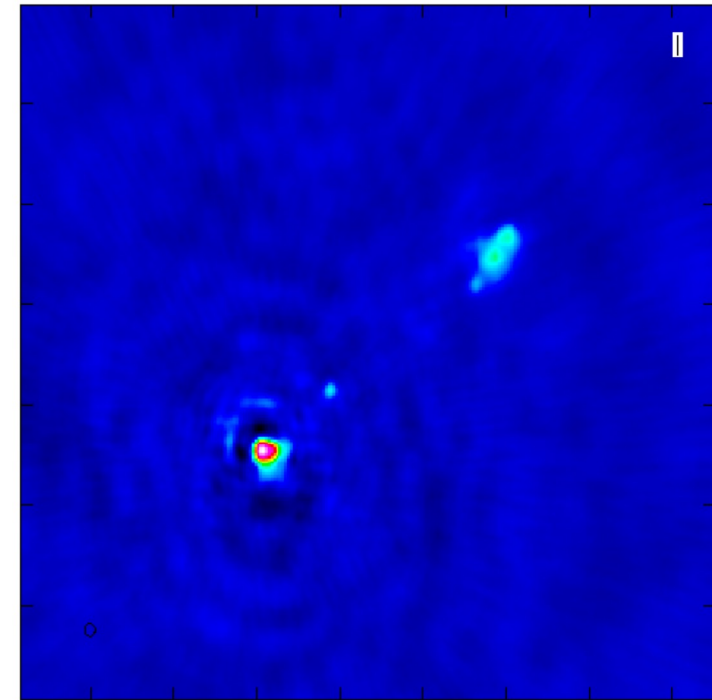
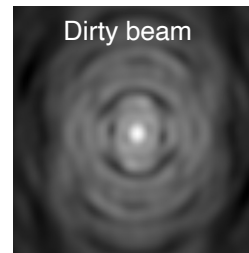
....Why do we need all of this again?



From «dirty image»



Deconvolve the intrinsic source
brightness distribution $B(l,m)$ from the
dirty beam $D(l,m)$



To «CLEAN image»

Imaging 101: Deconvolution

Since only a finite number of (noisy) samples are measured, to recover $B(l,m)$ we need **some stable non-linear approach + *a priori* information**:

- $B(l,m)$ must be positive
- Radio sources do not resemble the dirty beam (i.e. sidelobes-like patterns)
- Sky is basically empty with just a few localised sources

B = Intrinsic source brightness distribution

D = dirty beam = point spread function (PSF)

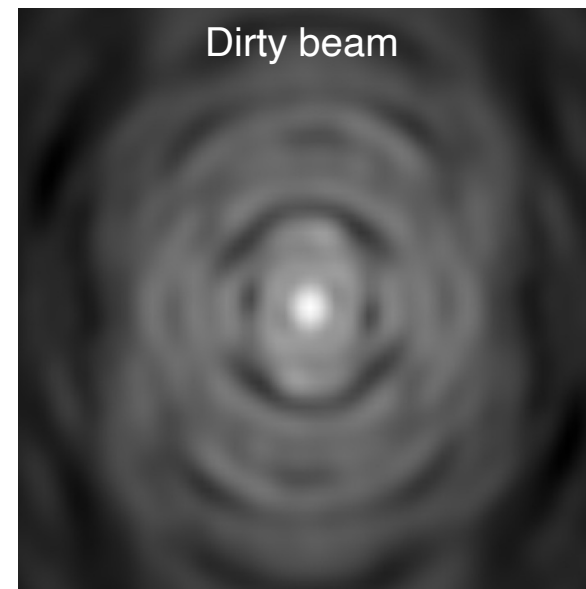
S = Sampling function

Convolution

$$B(l, m) * D(l, m) \approx \iint_{uv} S(u, v) V(u, v) e^{2\pi i(ul+vm)} du dv$$
$$D(l, m) = \iint_{uv} S(u, v) e^{2\pi i(ul+vm)} du dv$$

We know this!

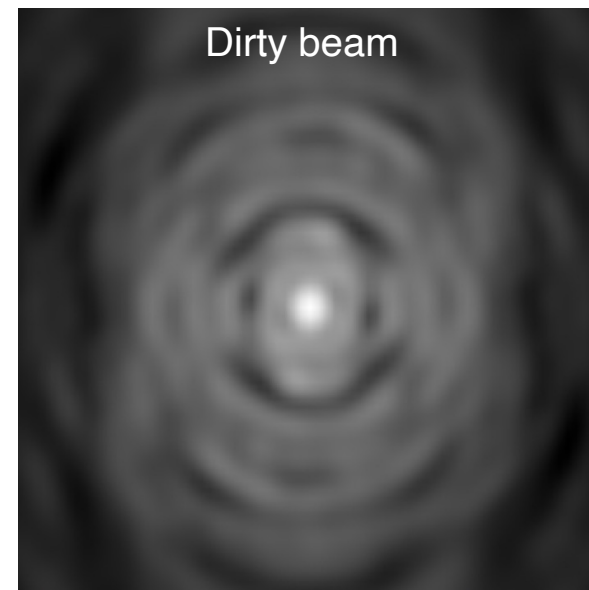
To recover B we have **“just” to deconvolve** the $D(l,m)$ term



Imaging 101: Deconvolution

CLEAN method principal steps (Clark's algorithm):

- 1) **Initialize a residual map (first image = dirty image)**
- 2) Identify strongest peak as a delta component
- 3) Record the position and magnitude in a model (clean components), subtract it from the dirty image
- 4) Go to 1) unless you reach the stopping criterion
- 5) Convolve the model (clean components) with an idealized CLEAN beam (elliptical Gaussian fit of the main lobe of the dirty beam)
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Imaging 101: Deconvolution

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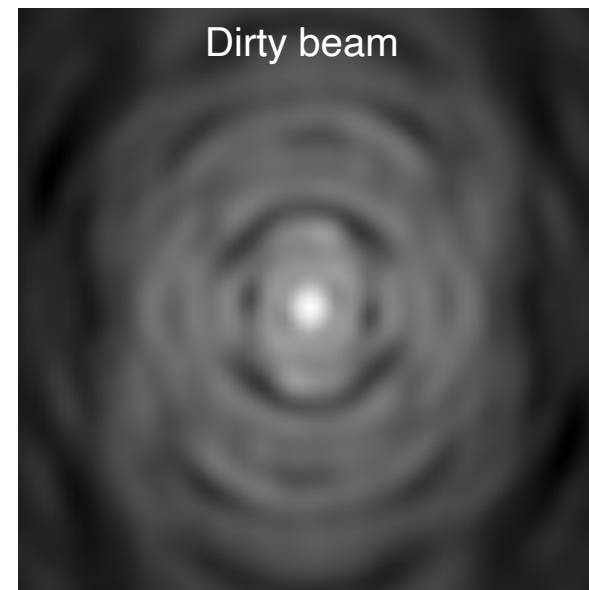
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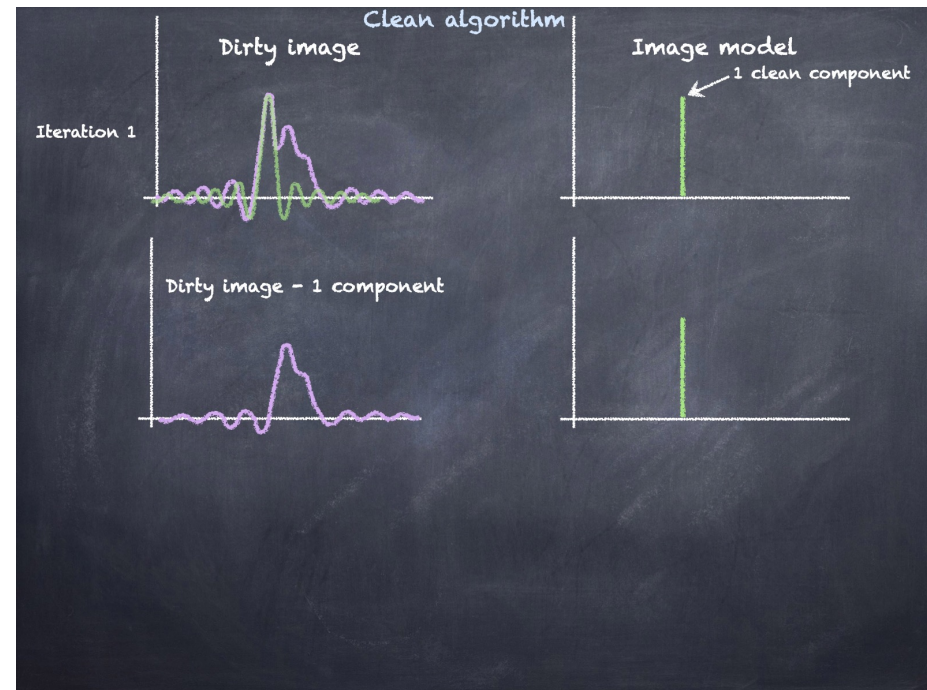
Credits: Daniel Tafuya, EIRIS 2019



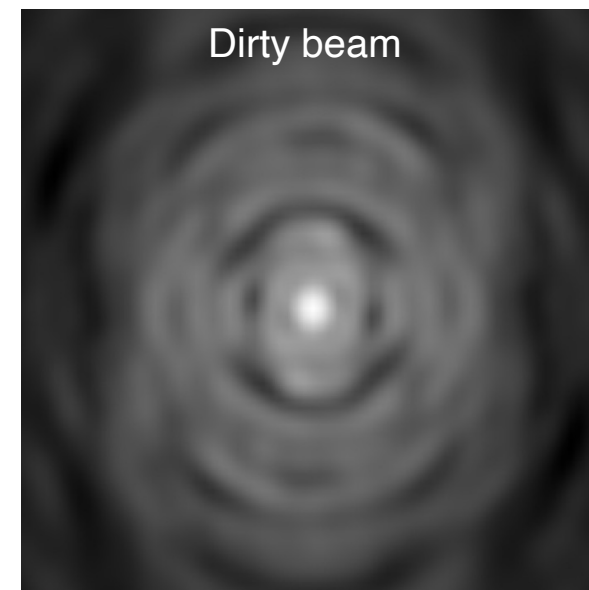
Imaging 101: Deconvolution

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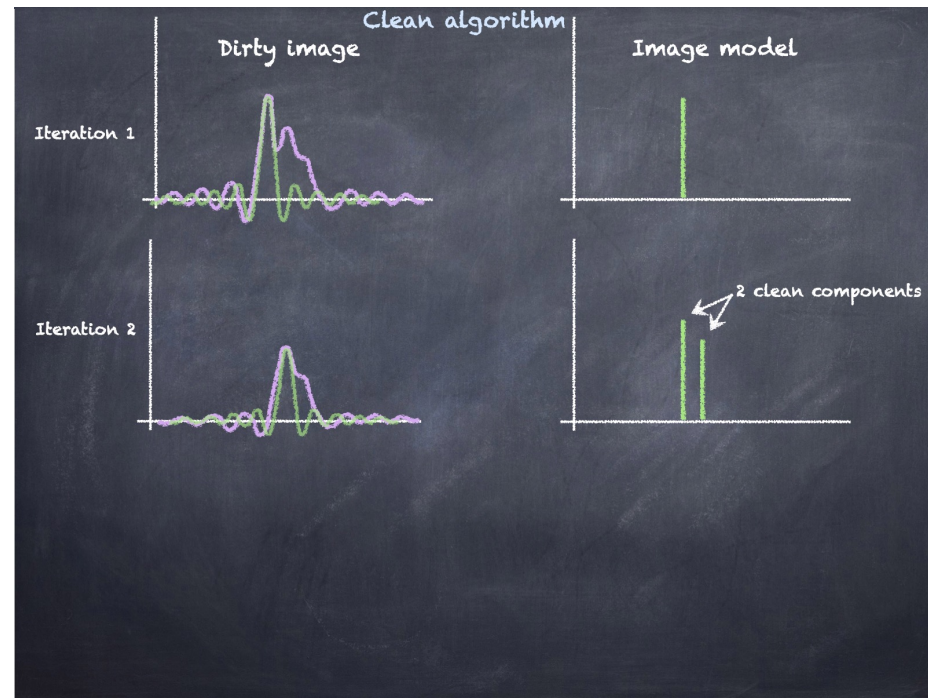
Credits: Daniel Tafuya, ERLS 2019



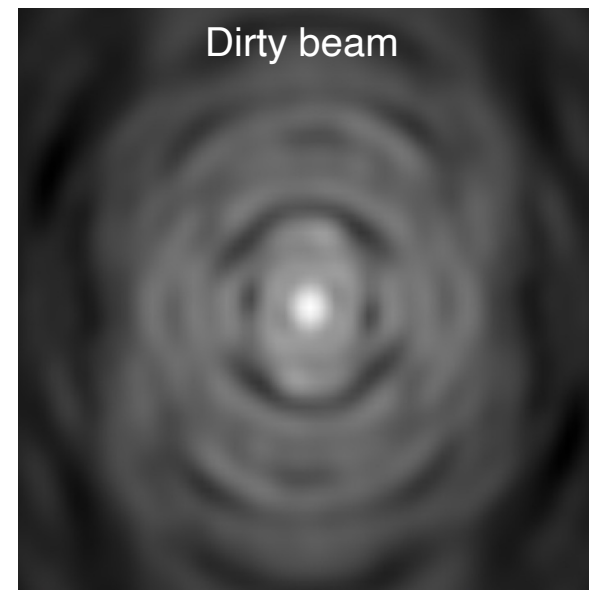
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Credits: Daniel Tafuya, ERLS 2019



Imaging 101: Deconvolution

CLEAN method principal steps (Clark's algorithm):

1) **Initialize a residual map (data - model)**

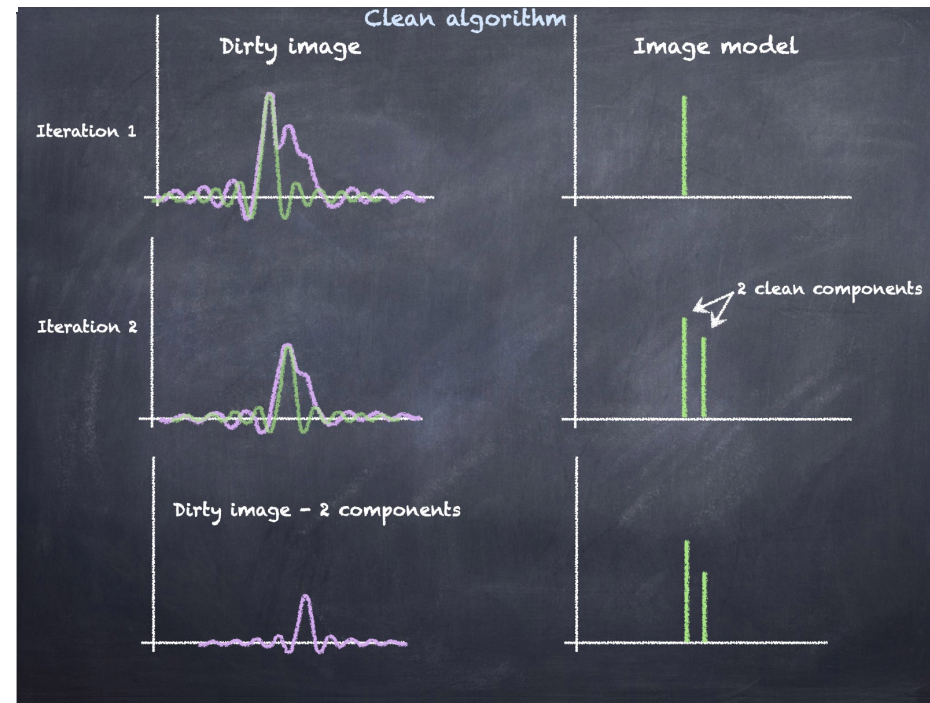
2) Identify strongest peak as a delta component

3) Record the position and magnitude in a model (clean components), subtract it from the dirty image

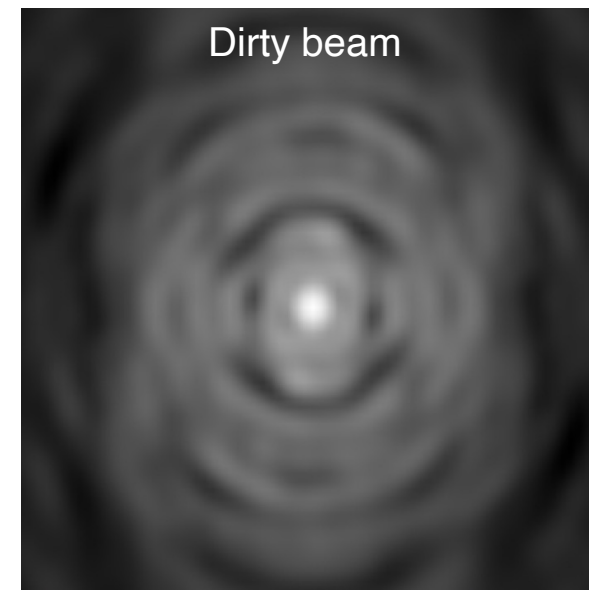
4) Go to 1) unless you reach the stopping criterion

5) Convolve the model (clean components) with an idealized CLEAN beam (elliptical Gaussian fit of the main lobe of the dirty beam)

6) Add the residual of the dirty image to the CLEAN image



Credits: Daniel Tafoya, ERIIS 2019



Imaging 101: Deconvolution

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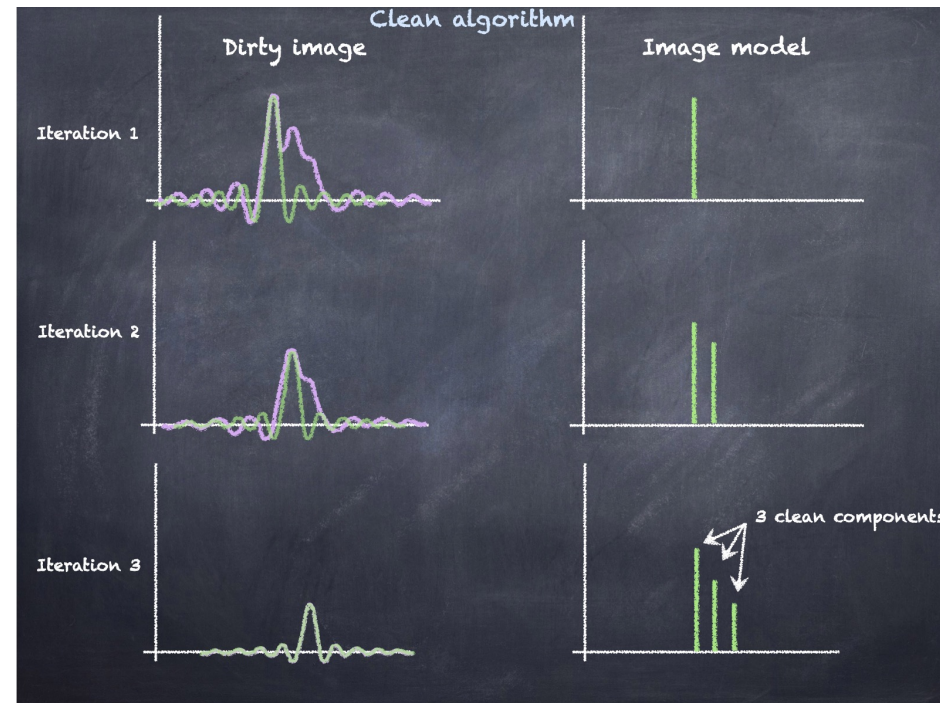
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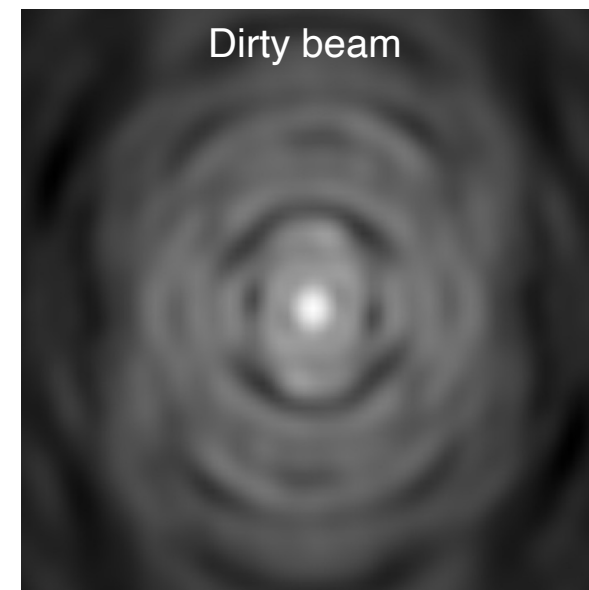
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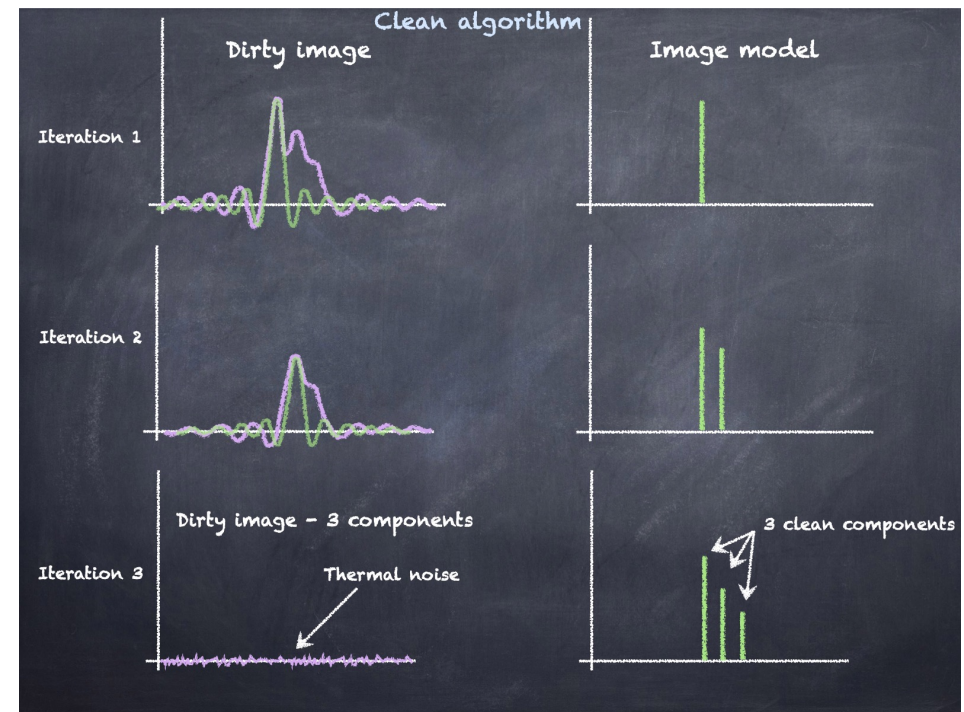
Credits: Daniel Tafuya, EIRIS 2019



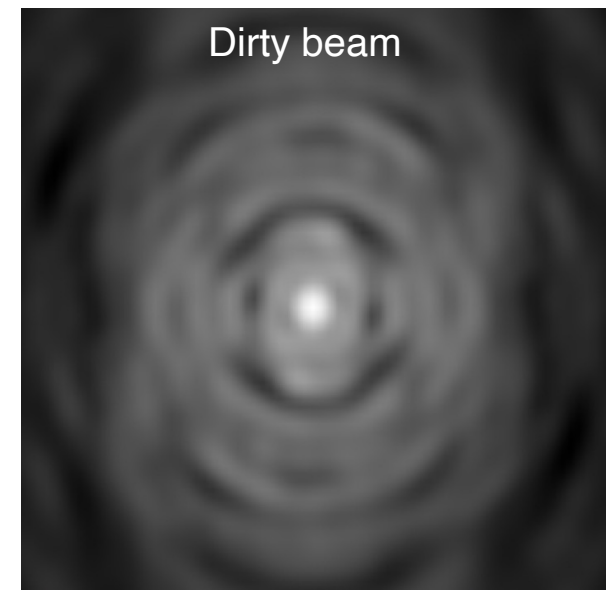
Imaging 101: Deconvolution

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- 4) Go to 1) unless you reach the **stopping criterion**
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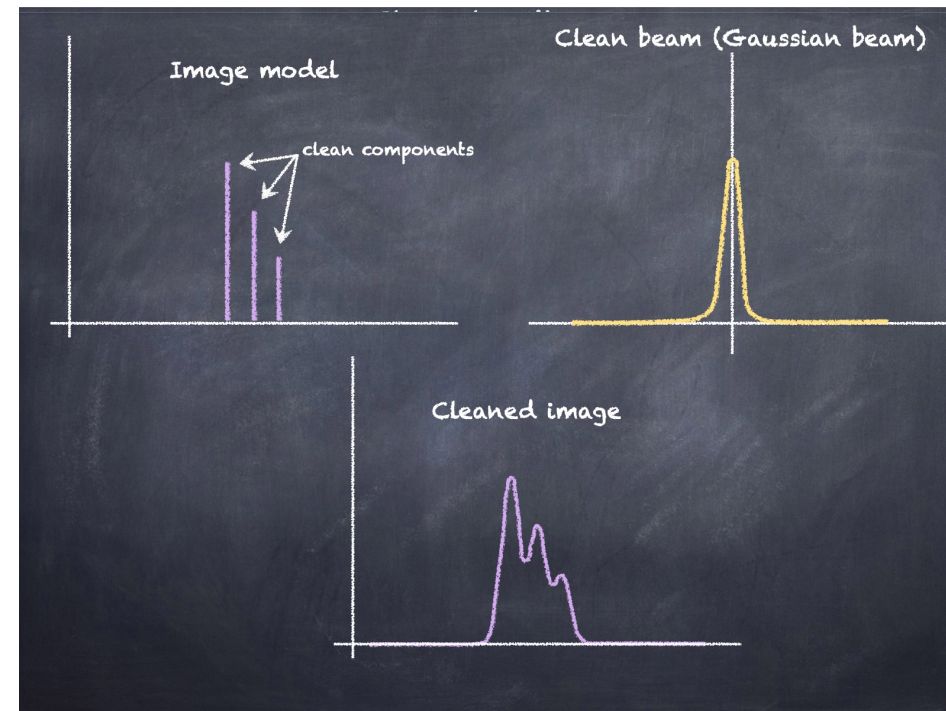
Credits: Daniel Tafuya, ERIS 2019



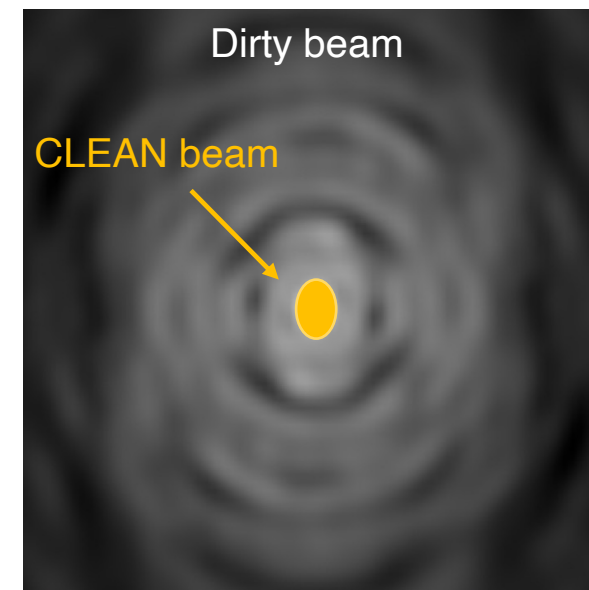
Imaging 101: Deconvolution

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Credits: Daniel Tafuya, ERIS 2019

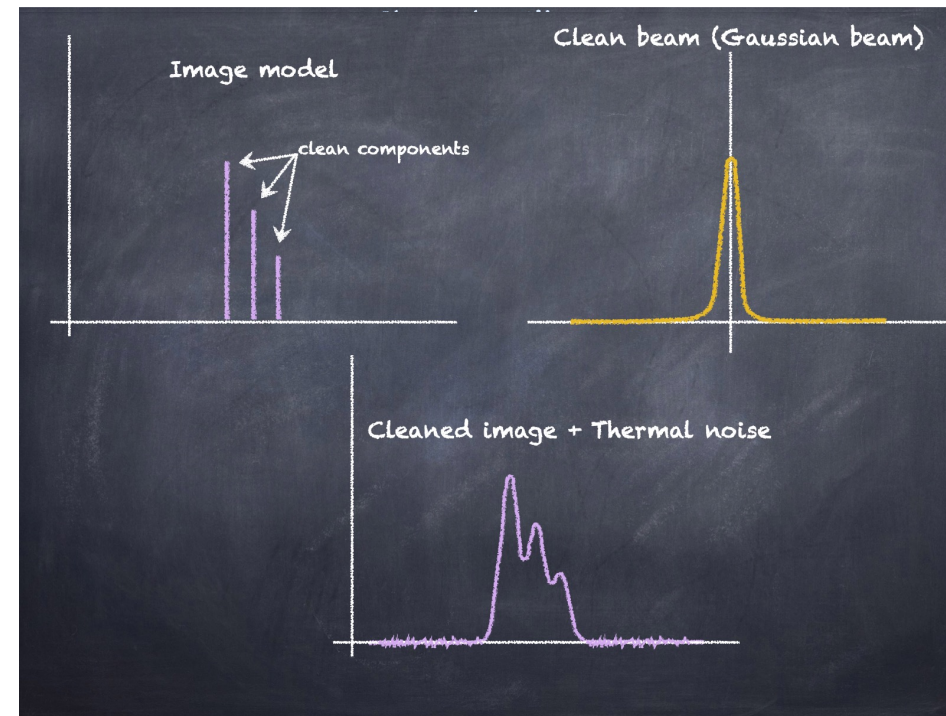


Imaging 101: Deconvolution

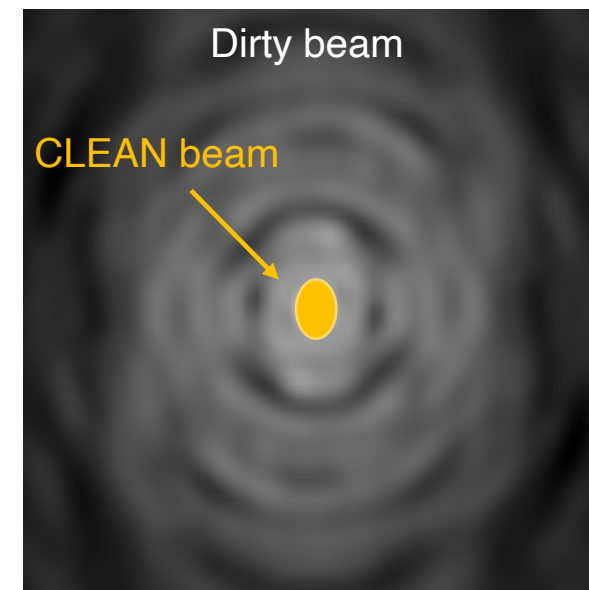
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Credits: Daniel Tafuya, EIRIS 2019

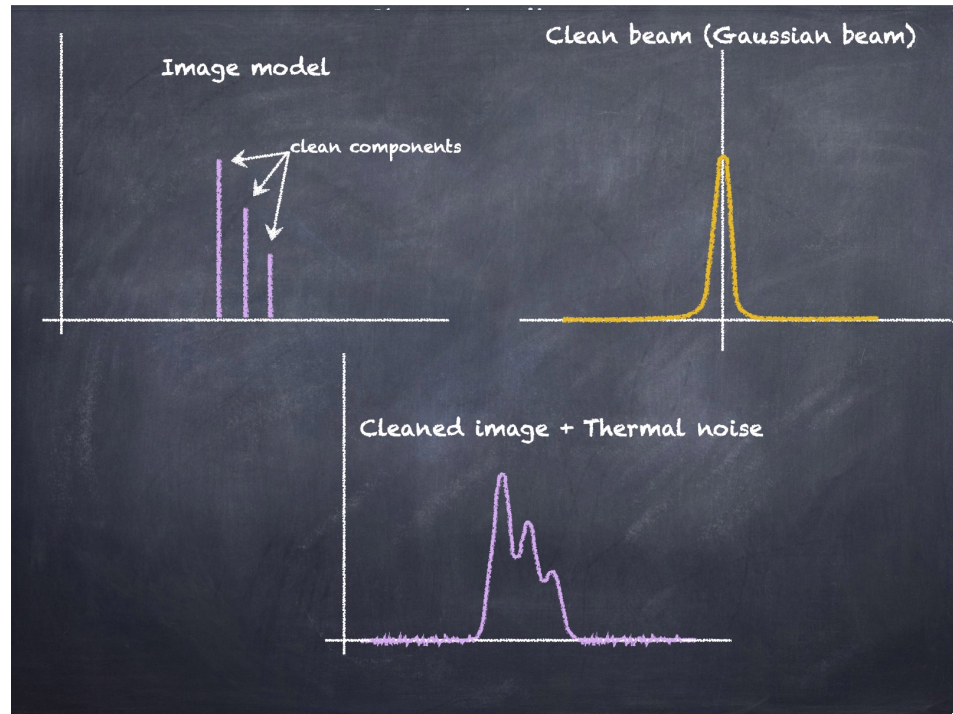


Imaging 101: Deconvolution

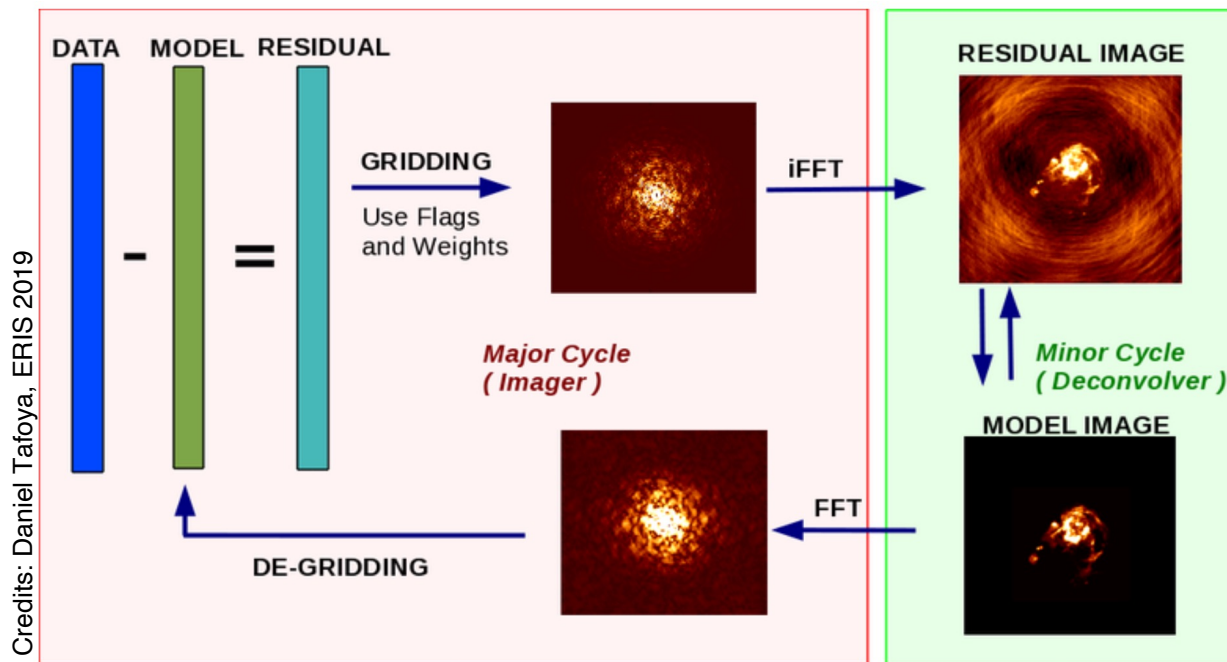
CLEAN method principal steps (Clark's algorithm):

Minor cycle

- 1) Initialize a residual map (first image = dirty image)
- 2) Identify strongest peak as a delta component
- 3) Record the position and magnitude in a model (clean components), subtract it from the dirty image
- 4) Go to 1) unless you reach the stopping criterion
- 5) Convolve the model (clean components) with an idealized CLEAN beam (elliptical Gaussian fit of the main lobe of the dirty beam)
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Credits: Daniel Tafuya, EIRIS 2019



Credits: Daniel Tafuya, EIRIS 2019

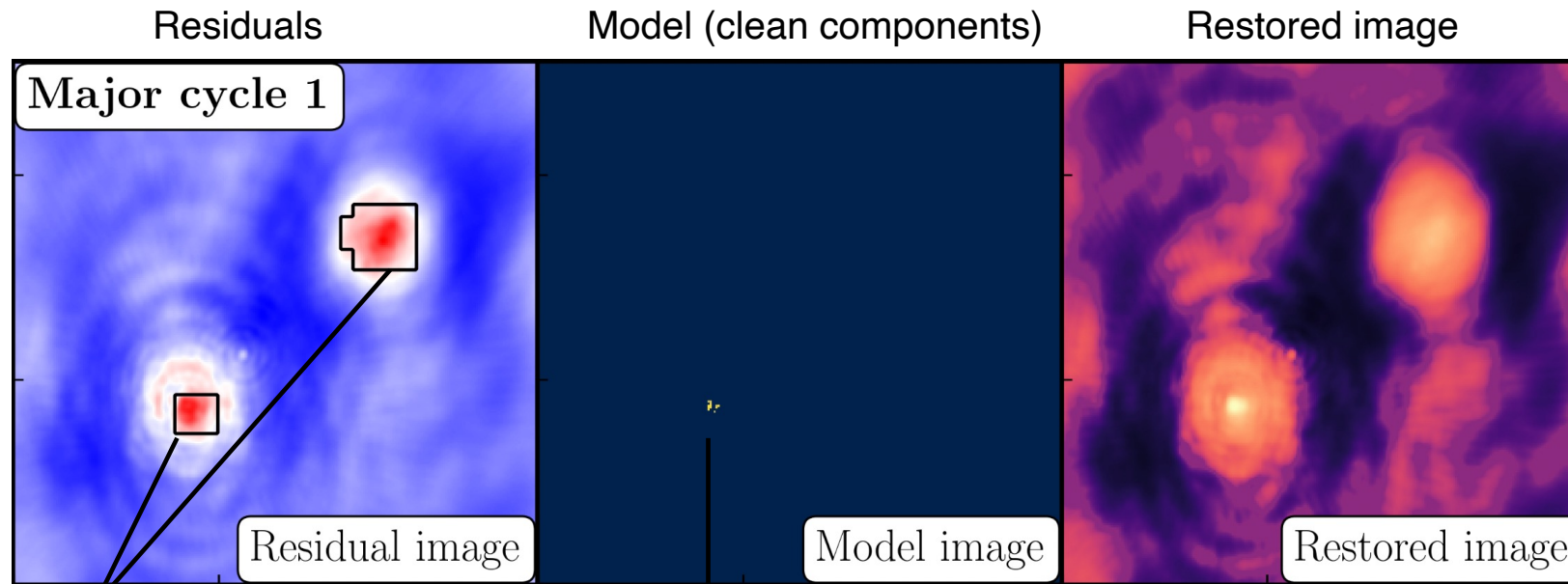
The major cycle implements FT between the data and image domains

The minor cycle operates purely in the image domain

(The 2-cycles approach makes the deconvolution faster)

Imaging 101: Deconvolution

CLEAN in action



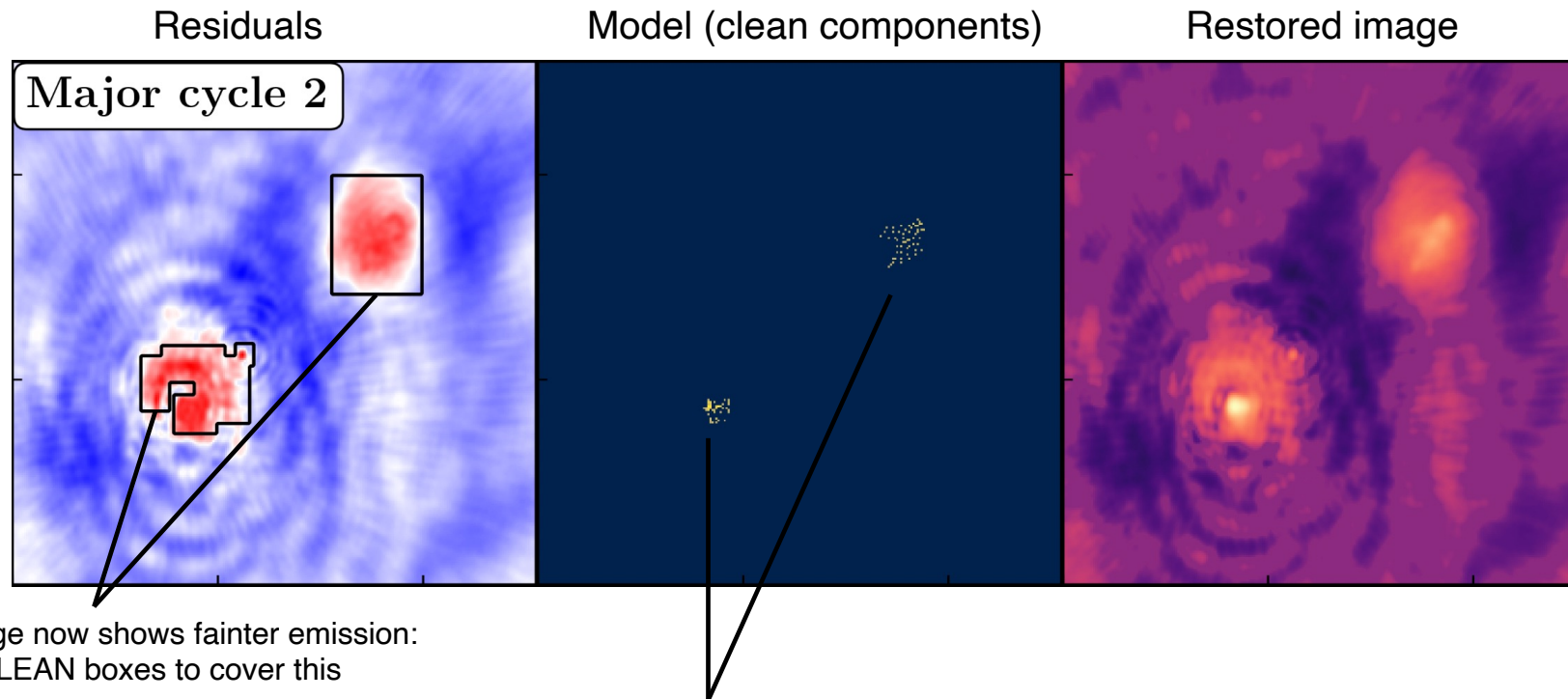
To make this process converge faster
we use the so-called CLEAN boxes (mask)

Also useful to not let CLEAN go to sidelobes
(see next slides)

CLEAN components obtained
during several minor cycles

Imaging 101: Deconvolution

CLEAN in action

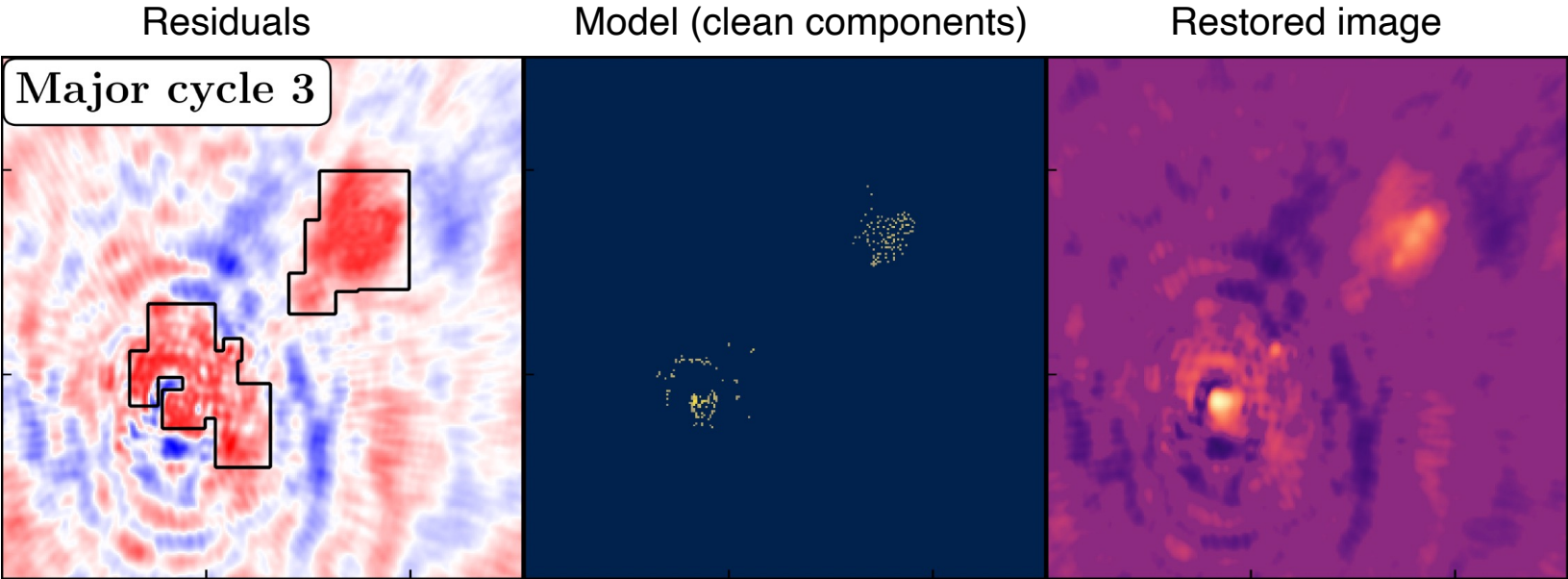


The residual image now shows fainter emission:
we enlarge the CLEAN boxes to cover this

New CLEAN components added to the previous ones

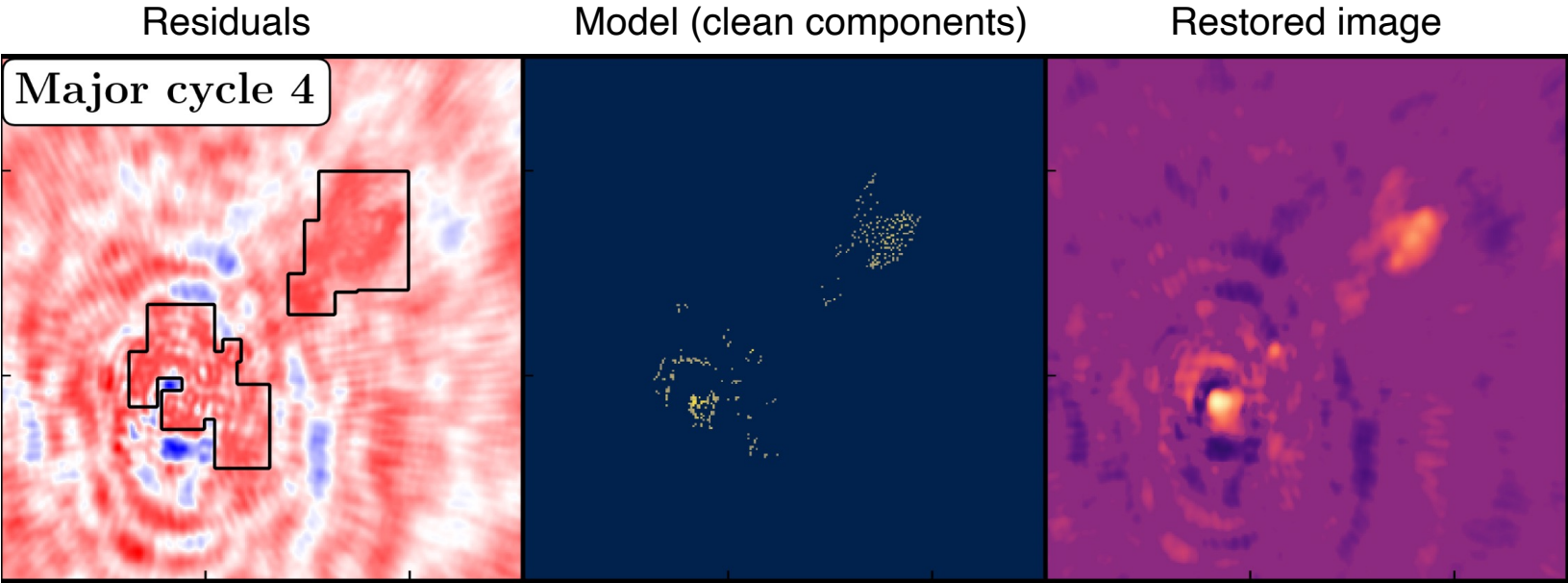
Imaging 101: Deconvolution

CLEAN in action



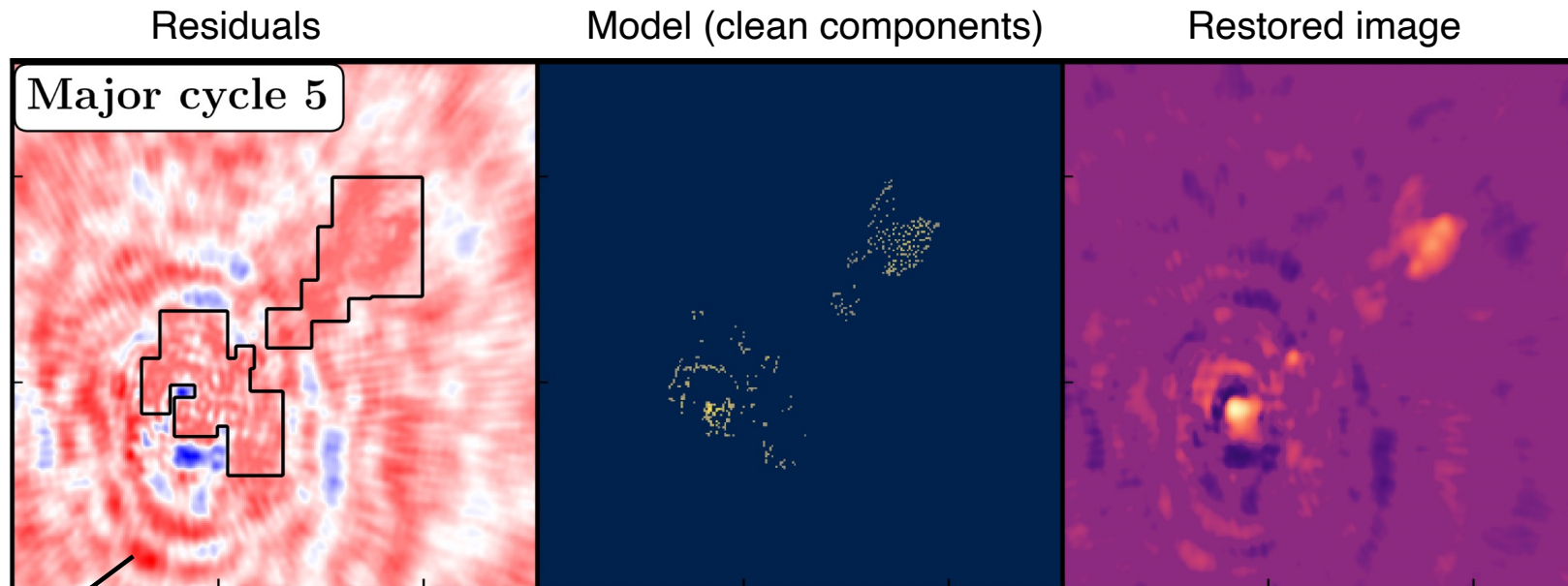
Imaging 101: Deconvolution

CLEAN in action



Imaging 101: Deconvolution

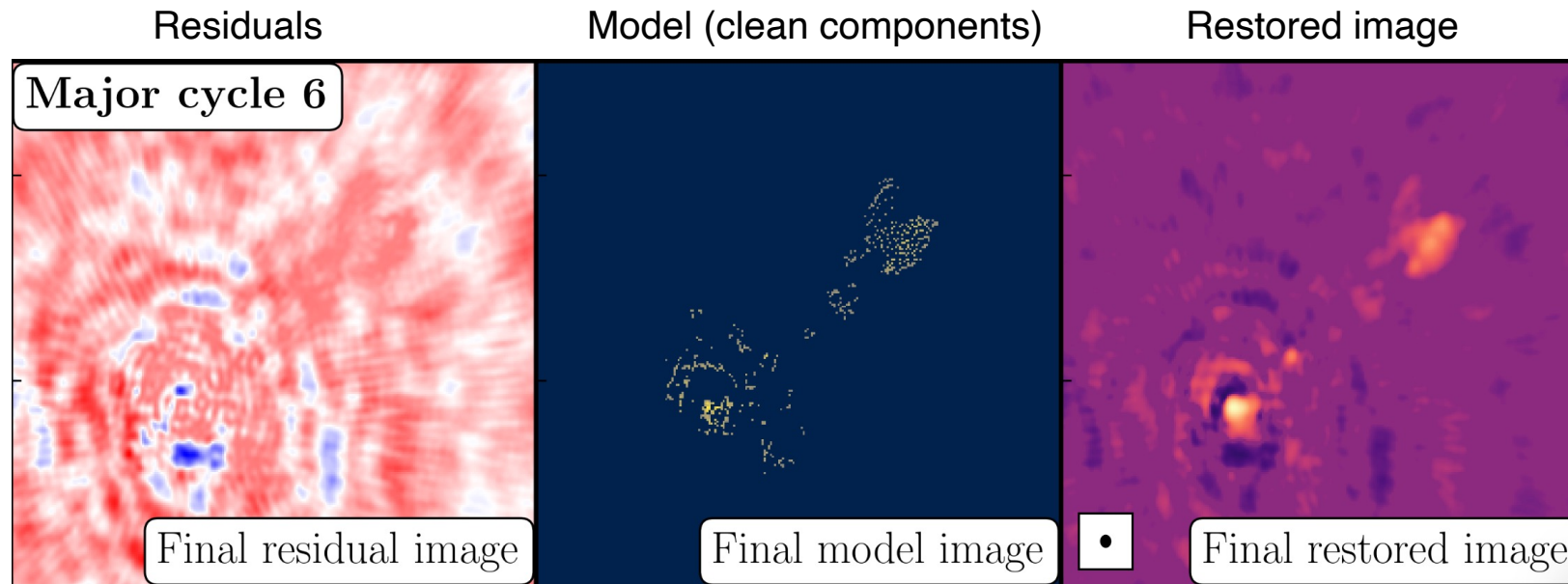
CLEAN in action



This emission is brighter BUT it's due to sidelobes!
It's always a good idea take a look at the dirty beam before starting cleaning
+ CLEAN boxes prevent the CLEANing of sidelobes

Imaging 101: Deconvolution

CLEAN in action



Residual image should look like «only noise»

Imaging 101: CLEANing stopping criteria

- **Visually**, when your residuals contain only noise – this means that you cleaned all the flux density of the source
- **Convergence**: Check the logger for max-min (possibly symmetrical), total flux density should increase while cleaning (if not, stop), noise level should decrease (if it does not change anymore, stop → overcleaning)
- **Negative peak identified** (negatives can indicate that CLEAN is now working on sidelobes/noise, but it can also indicate that CLEAN is trying to fix earlier mistakes)
- **Smallest peak identified below a threshold** – which can be noise-based (e.g. 3 x theoretical noise estimated with exposure calculator)
- **Number of iterations** (not the best criterion, as you may end up doing too much or too little cleaning)

Imaging 101: CLEANing issues and recognizing errors



CLEANING-related

- Interpolation of **unsampled (u,v) spacings** (in particular short spacings) : reconstruction of largest spatial scales is always an extrapolation (CLEAN boxes help)
- Assumption of **point-sources for extended structure** is not great (see Radcliffe's lecture tomorrow on imaging!)
- **Under- and over-cleaning** are often an issue (over-cleaning: rms in logger does not change anymore)
- **Computationally expensive**, as it requires iterative, non-linear fitting process (CLEAN boxes help this too)

Calibration and data-handling related

- **Bandwidth and time smearing**
- **Amplitude/phase errors** from previous calibration and/or unflagged data (**symmetric/antisymmetric artefacts**)

Source-related

- **Variability** of the source
- **Spectral variations of the source** – multi frequency synthesis (gridding different frequencies on the same (u,v) grid is now standard) see Radcliffe's lecture tomorrow on imaging!

Imaging 101: CLEANing issues and recognizing errors



CLEANING-related

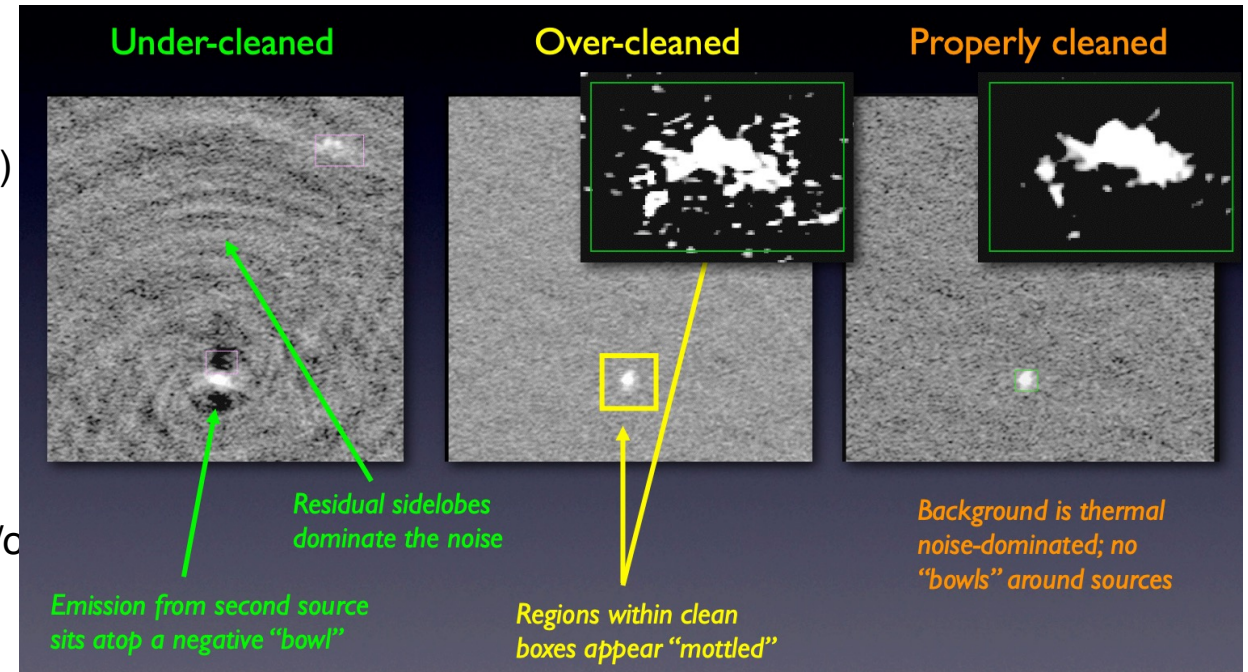
- Interpolation of **unsampled (u,v) spacings** (in particular short spacings) : reconstruction of largest spatial scales is always an extrapolation (CLEAN boxes help)
- Assumption of **point-sources for extended structure** is not great (see Radcliffe's lecture tomorrow on imaging!)
- • **Under- and over-cleaning** are often an issue (over-cleaning: rms in logger does not change anymore)
- **Computationally expensive**, as it requires iterative, non-linear fitting process (CLEAN boxes help this too)

Calibration and data-handling related

- **Bandwidth and time smearing**
- **Amplitude/phase errors** from previous calibration and/or (symmetric/antisymmetric artefacts)

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Imaging 101: CLEANing issues and recognizing errors



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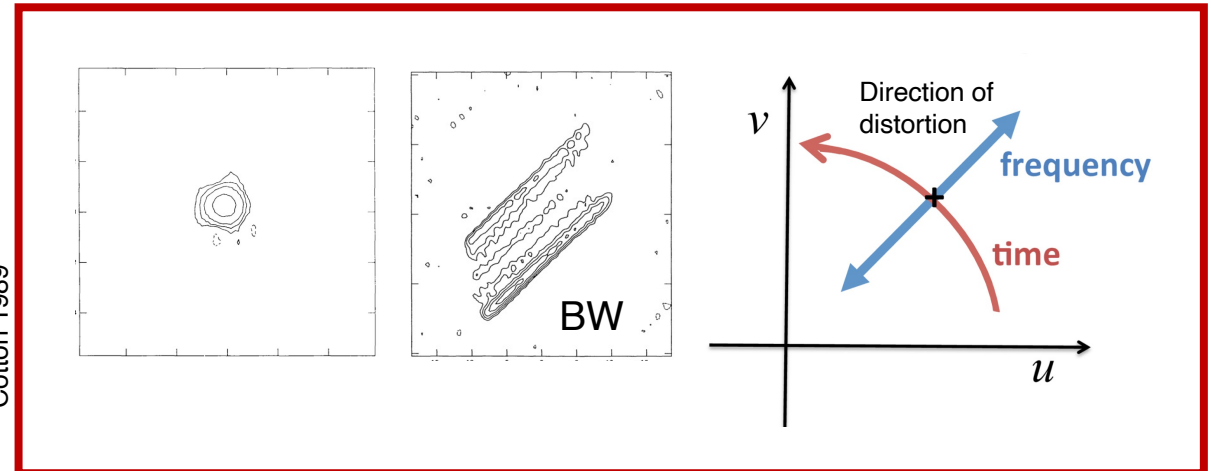
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- **Amplitude/phase errors** from previous calibration and/or unflagged data (**symmetric/antisymmetric artefacts**)

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Cotton 1989



Imaging 101: CLEANing issues and recognizing errors



CLEANING-related

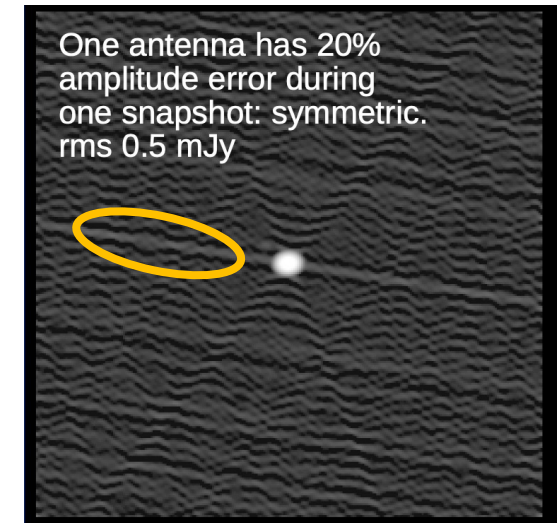
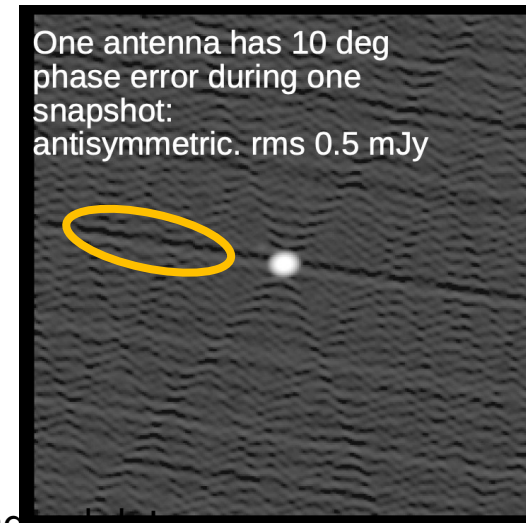
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Imaging 101: CLEANing issues and recognizing errors



CLEANING-related

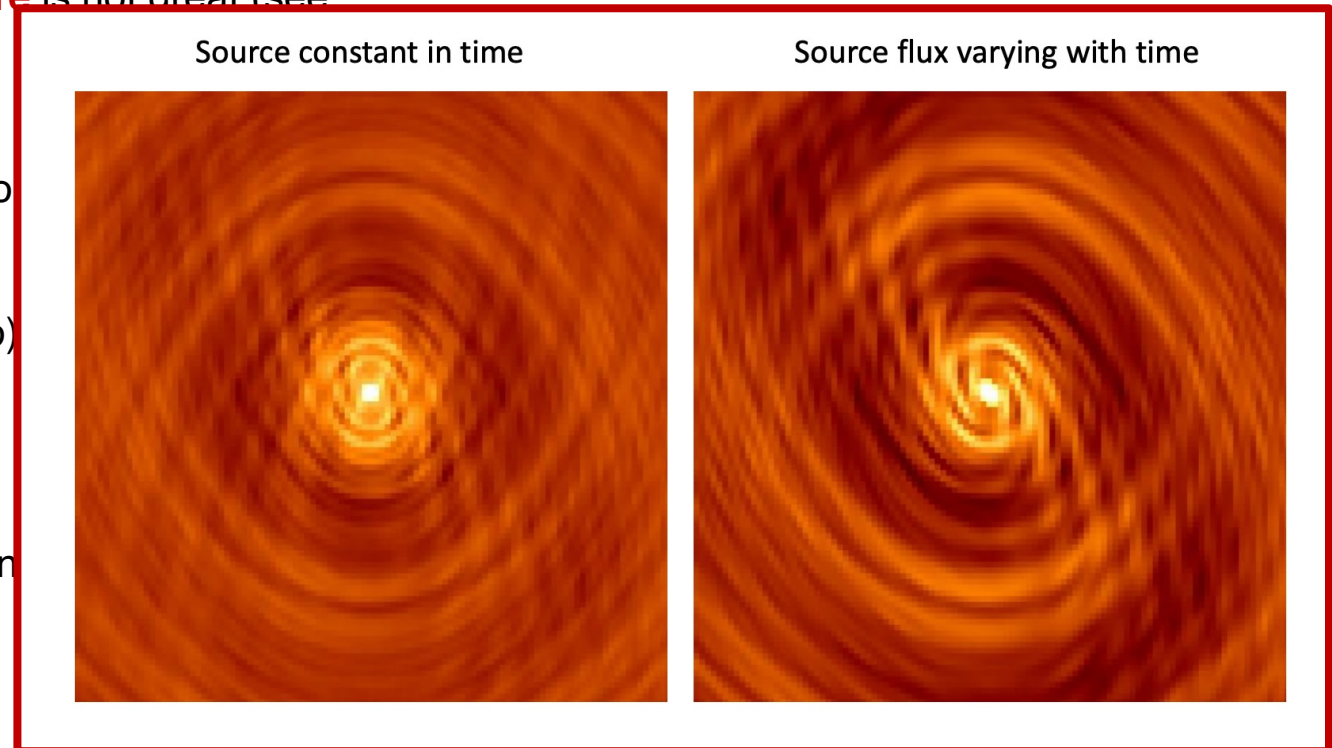
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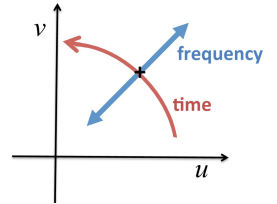
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- **Amplitude/phase errors** from previous calibration and (symmetric/antisymmetric artefacts)

Source-related

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Imaging 101: CLEANing issues and recognizing errors



CLEANing-related

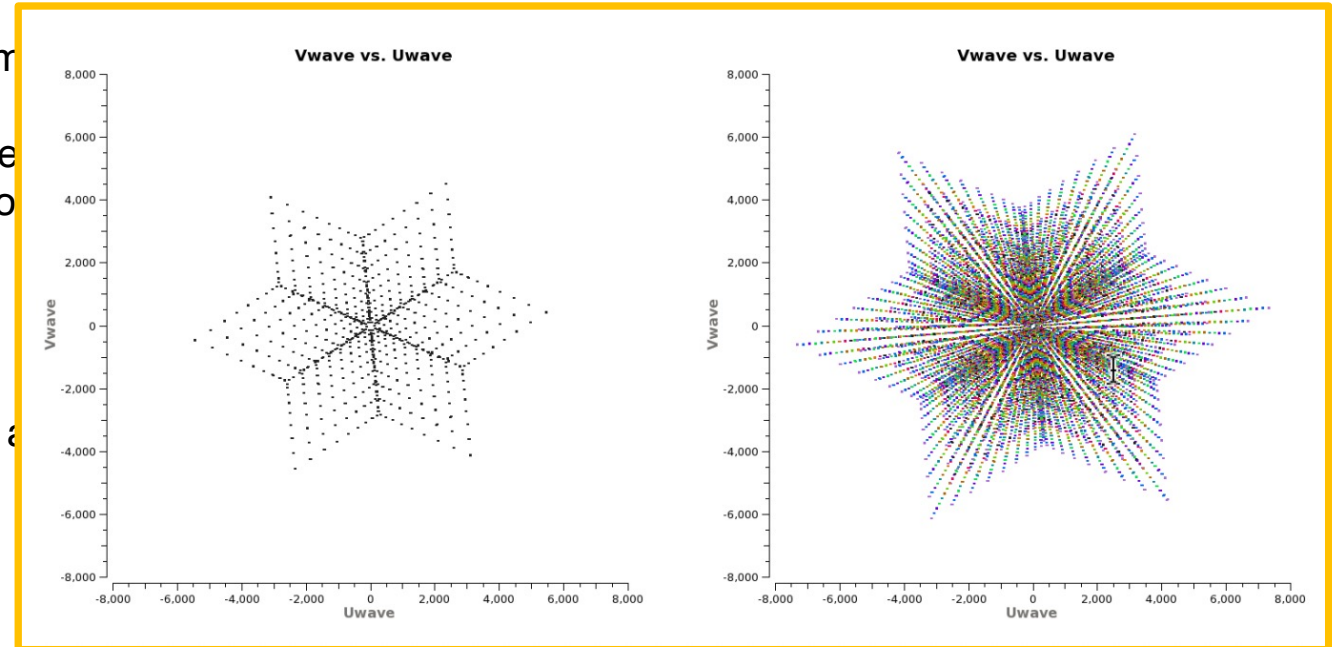
- Interpolation of **unsampled (u,v) spacings** (in particular short spacings) : reconstruction of largest spatial scales is always an extrapolation (CLEAN boxes help)
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- **Computationally expensive**, as it requires iterative non-linear fitting process (CLEAN boxes help this to some extent)

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- **Bandwidth and time smearing**
- **Amplitude/phase errors** from previous calibration and data handling (symmetric/antisymmetric artefacts)

Source-related

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Determining imaging parameters

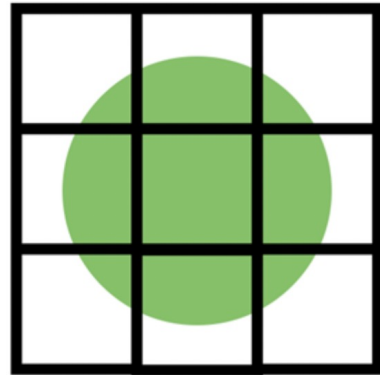
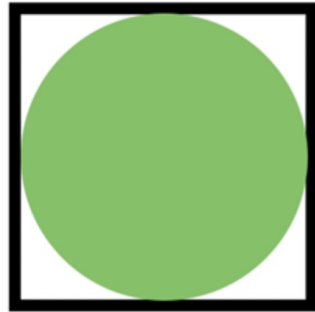
<https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html#determining>

Imaging parameters: pixel size

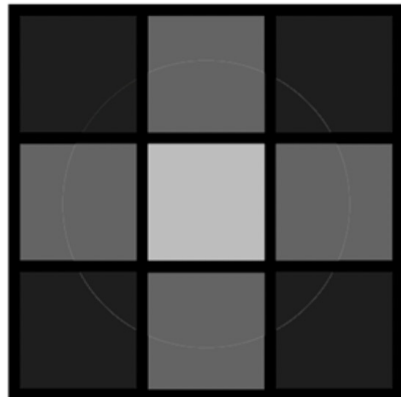
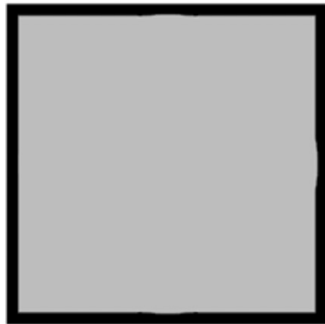
Nyquist sampling theorem in astronomical terms

The FWHM of the PSF should be sampled by at least two pixels

PSF relative
to pixels

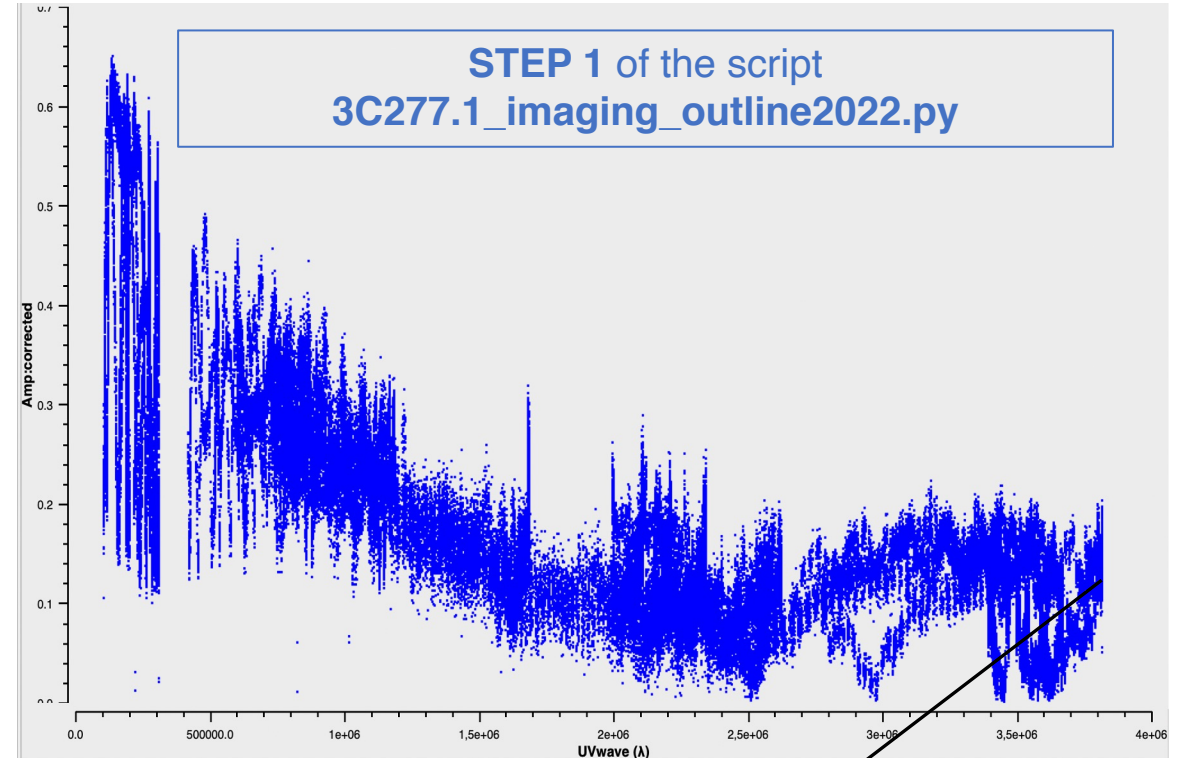


Output pixels
(image)



Credits: HySpex

*Nyquist sampling theorem in **radioastronomical** terms*



$$\text{cell} \approx \frac{180}{\pi N_s} \times \frac{1}{D_{\text{max}} [\lambda]} \text{ [deg]}$$

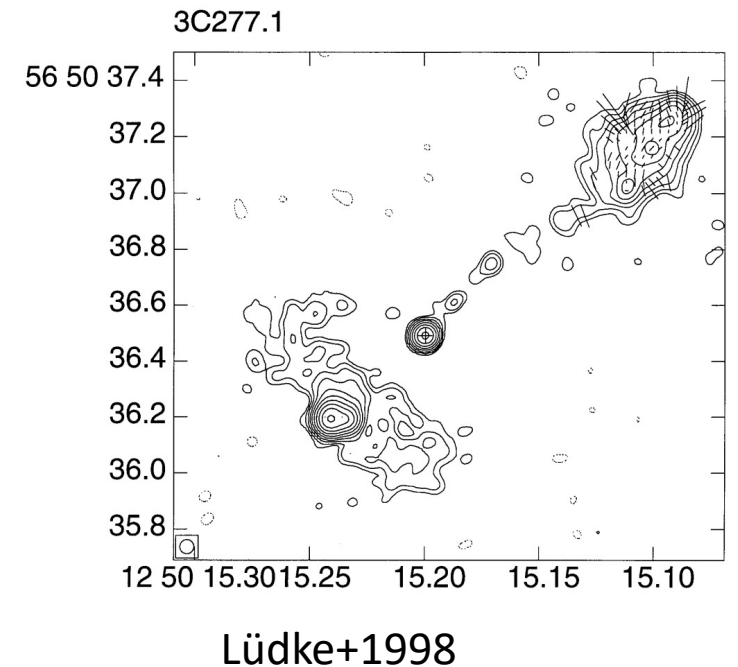
N_s at least 2

Imaging parameters: field of view and image size

The source size is typically much smaller than the entire Field-of-View (FoV), which corresponds approximately to the single-dish beam $\approx \lambda/D$ (homogeneous array)

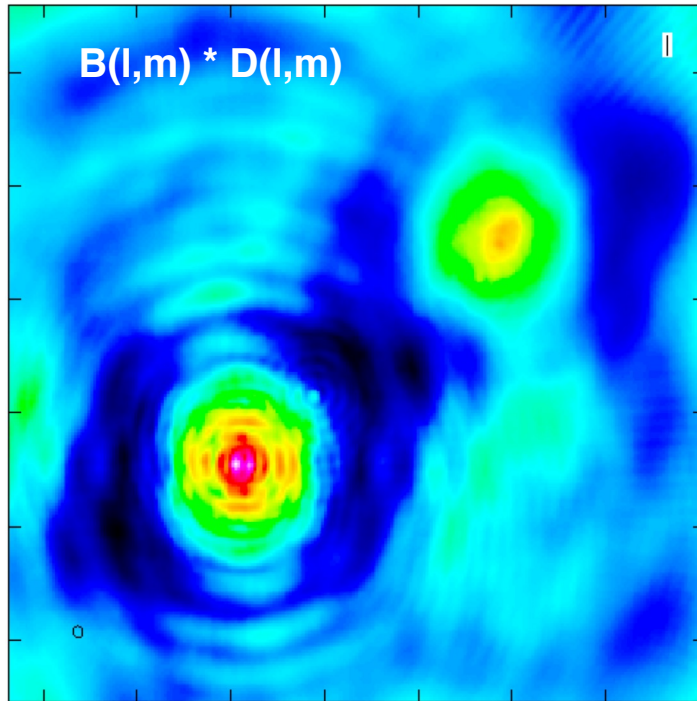
But it is also limited by time and bandwidth smearing:
a typical FoV for VLBI is of the order of a few arcseconds

Also: it's always good to check what is already known about your target!
For 3C277.1 check Lüdke+1998 (MNRAS, 299, 467–478)



Let's create a CLEAN image of 3C277.1!

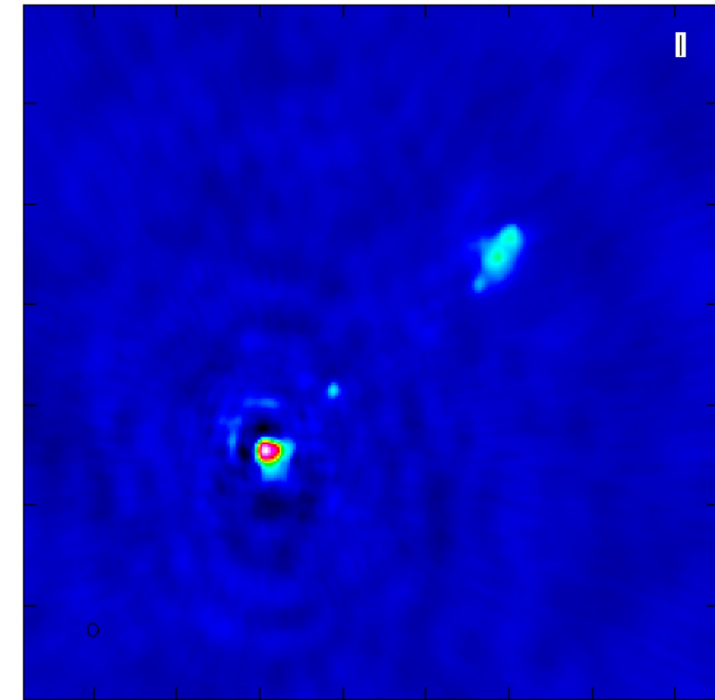
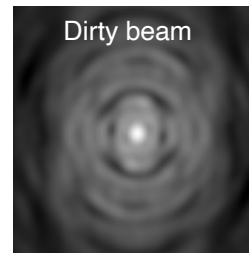
https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html#first_image



From dirty image



Deconvolve the intrinsic source
brightness distribution $B(l,m)$ from the
dirty beam $D(l,m)$



To CLEAN image

STEP 2 of the script
`3C277.1_imaging_outline2022.py`

First image of 3C277.1

https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html#first_image

Imaging parameters in CASA: tclean

imagename

field

cell

imsize

deconvolver

niter

weighting

If you don't know what a
parameter means, its units...
just type
help tclean

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this is up to you

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Name of the field (source) that you would like to image

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Size of image in pixels – typically power of two 2^n (128x128, 256x256, 512x512 etc.)

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deconvolver

CLEAN algorithm -- Clark's algorithm is fine for now!

niter

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niter If = 0 computes the dirty image; if > 0 runs major and minor cycles (sub-parameter '*cycleniter*')

weighting

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niter If = 0 computes the dirty image; if > 0 runs major and minor cycles (sub-parameter '*cycleniter*')

weighting $V_{\text{obs}}(l,m) = V_{\text{true}}(u,v) S(u,v)$ $S(u,v)$ is 1 if there's a measurement and 0 elsewhere so-called **natural weights**

Imaging parameters in CASA: a slide about weights

weighting

$V_k \rightarrow$ AMP(a_k) PHASE(ϕ_k) NOISE(σ_k) WEIGHT (w_k)

Better rms, worse beam



Natural

$$w_k = 1 / \sigma_k^2$$

«more weights on short baselines», best sensitivity (important for more extended structures) but poor beam shape with overemphasized sidelobes

Robust

(Briggs 1995)

$$w_k = 1 / (S^2 + \sigma_k^2)$$

$$S^2 = \frac{(5 \times 10^{-R})^2}{\bar{w}}$$

R = robustness (or robust factor) and it goes from -2 to 2
Average variance weighting factor over the grid cell in the image

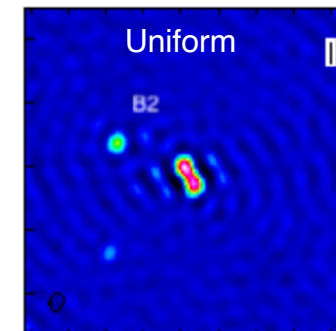
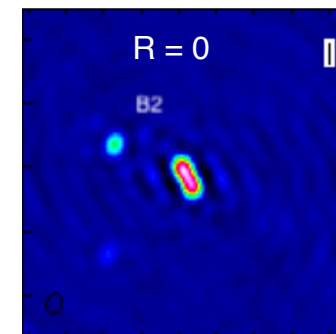
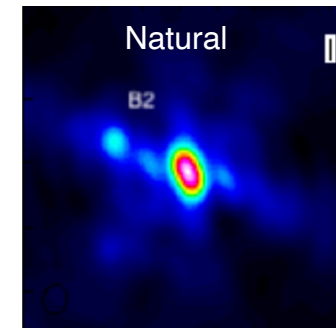
Uniform

Sampling density function

$$w_k = 1 / \varrho(u_k, v_k)$$

«more weights on long baselines», better resolution (tighter main lobe) and lower sidelobes

Better beam, worse rms



Imaging in CASA: interactive cleaning

Cell = ['13.5mas']
Imsize = [256,256]

Once you are happy with the choice of parameters ... go `tclean`

The screenshot shows the 'Viewer Display Panel (2A)' interface for CASA's interactive cleaning tool. The interface is divided into several sections:

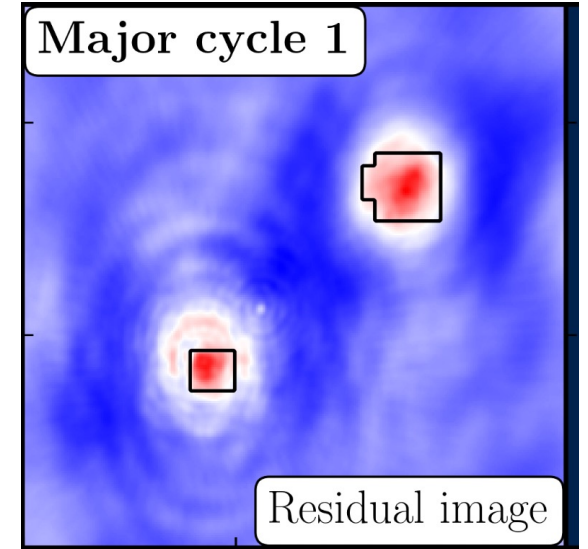
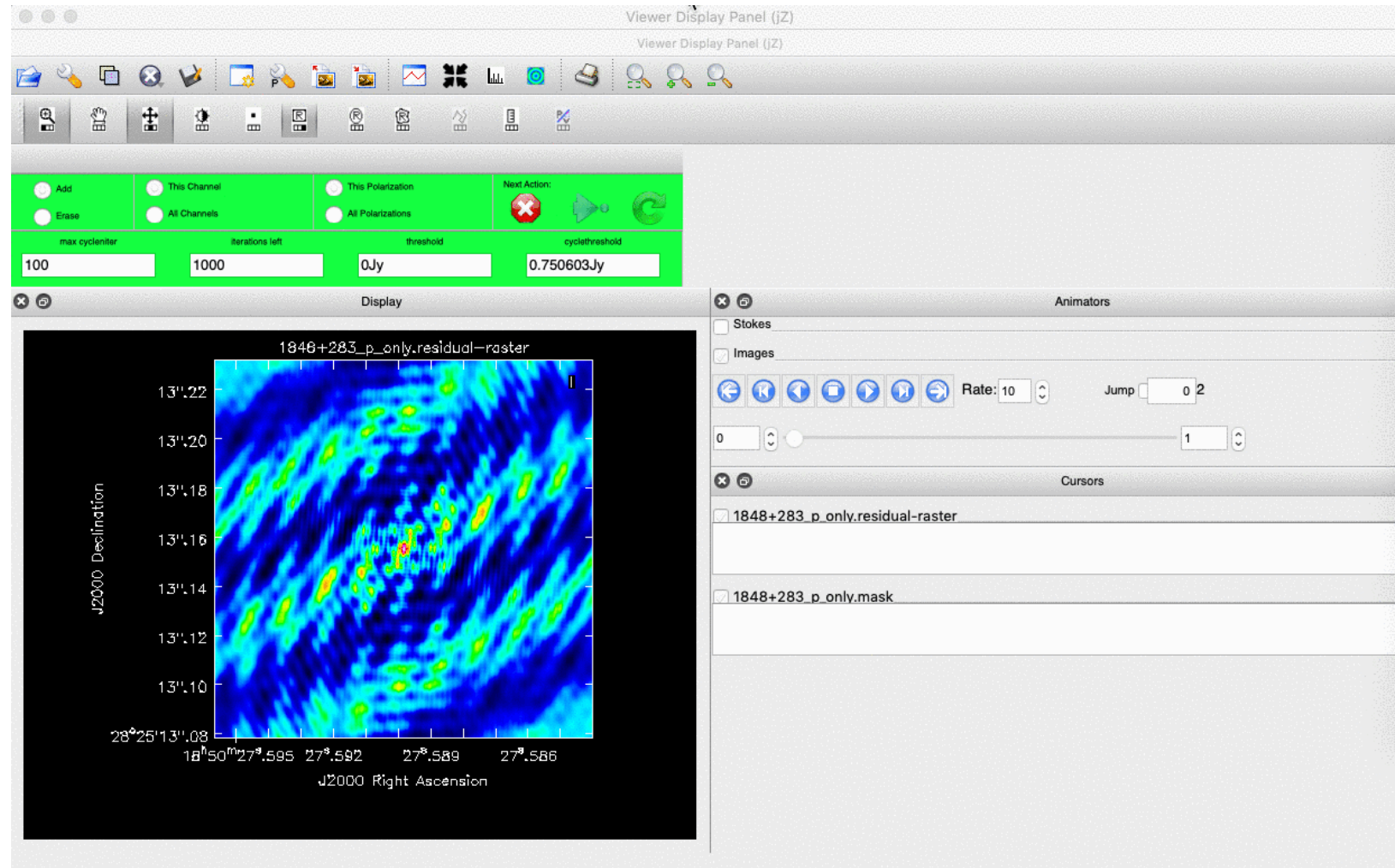
- Viewer Display Panel (2A):** The top window showing the current image being cleaned. It includes a toolbar with icons for zooming, panning, and other navigation functions. A red circle highlights the zoom controls.
- Panning and zoom controls:** A section with icons for panning and zooming. A red circle highlights these controls.
- Generate regions/masks:** A section with buttons for 'Add', 'Erase', 'This Channel', and 'All Channels'. A red circle highlights these buttons.
- Final residual brightness threshold to CLEAN to:** A section with input fields for 'max cycleniter' (100), 'iterations left' (1000), 'threshold' (0Jy), and 'cyclethreshold' (0.750603Jy). A red circle highlights these fields.
- Animators:** A section with checkboxes for 'Stokes' and 'Images', and buttons for navigation and animation. A red circle highlights the animation buttons.
- Cursors:** A section showing the current cursor position and information about the image and mask. A red circle highlights this section.

Annotations and red arrows point to specific features:

- Iterations left (from setting niter parameter):** Points to the 'iterations left' input field.
- Max number of CLEANS per major cycle:** Points to the 'max cycleniter' input field.
- Continue CLEAN indefinitely until threshold reached or iterations left = 0:** Points to the 'Next Action' button.
- Continue CLEAN for only one major cycle i.e. max cycleniter or cyclethreshold reached. This returns interactive screen to modify masks. Complete major cycle if residual image reaches this peak brightness:** Points to the 'Cycle' button.
- Animator for when multiple images to be deconvolved at one i.e. spectral line cubes or polarizations:** Points to the 'Images' checkbox.
- Currently opened images and info on where the mouse pointer is:** Points to the 'Cursors' section.
- Residual image (dirty image minus cleaned flux):** Points to the main image display area.

Imaging in CASA: interactive cleaning

Create the mask (CLEAN boxes)

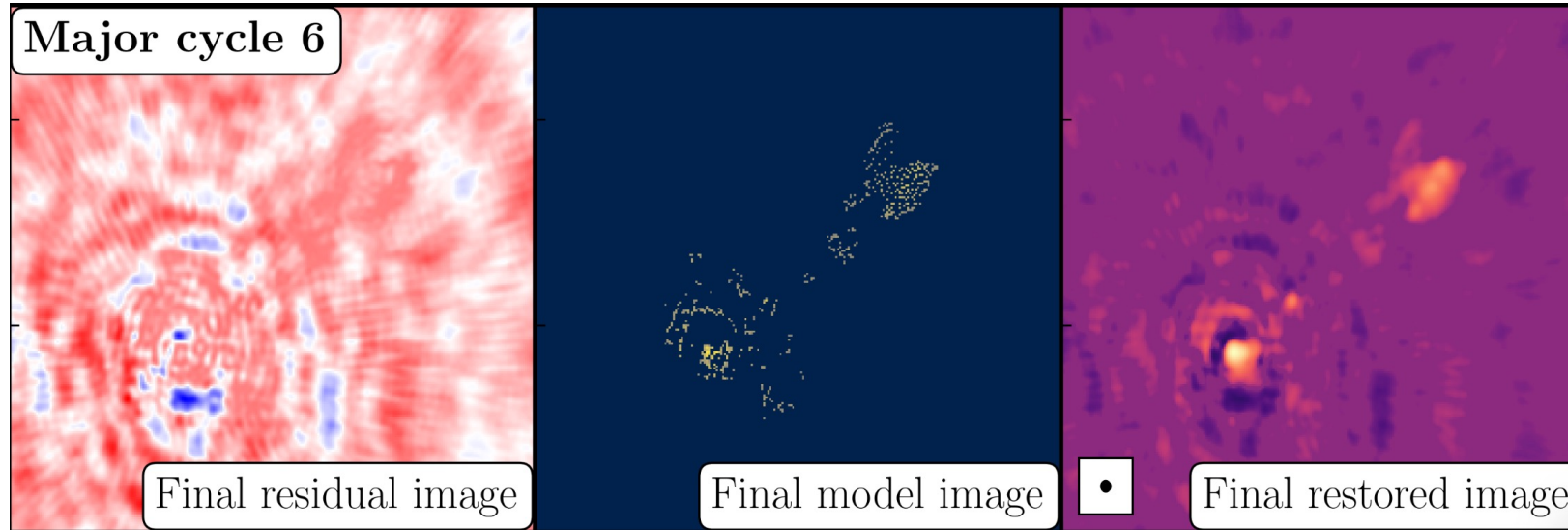


**Put the boxes around the
brightest
emission first**

It's an iterative process, you will be able to enlarge the boxes at later cycles

Imaging in CASA: interactive cleaning

Continue the cleaning process until your image looks like noise



ALWAYS take a look at the logger!

E.g., Flux density in the model should increase

Major Cycle 1	model=0->0.177024,
Major Cycle 2	model=0.177024->0.381401,
Major Cycle 3	model=0.381401->0.504565

If it keeps decreasing: **STOP CLEANING!**

model=0.686961->0.683864

Imaging in CASA: output of tclean

.tt0, .tt1 ... → Suffix to indicate Taylor terms for multi-term wideband imaging

.alpha and .alpha.error → spectral index and its error map

.mask → mask used (clean boxes)

.psf (for tt0, tt1,...) → dirty beam

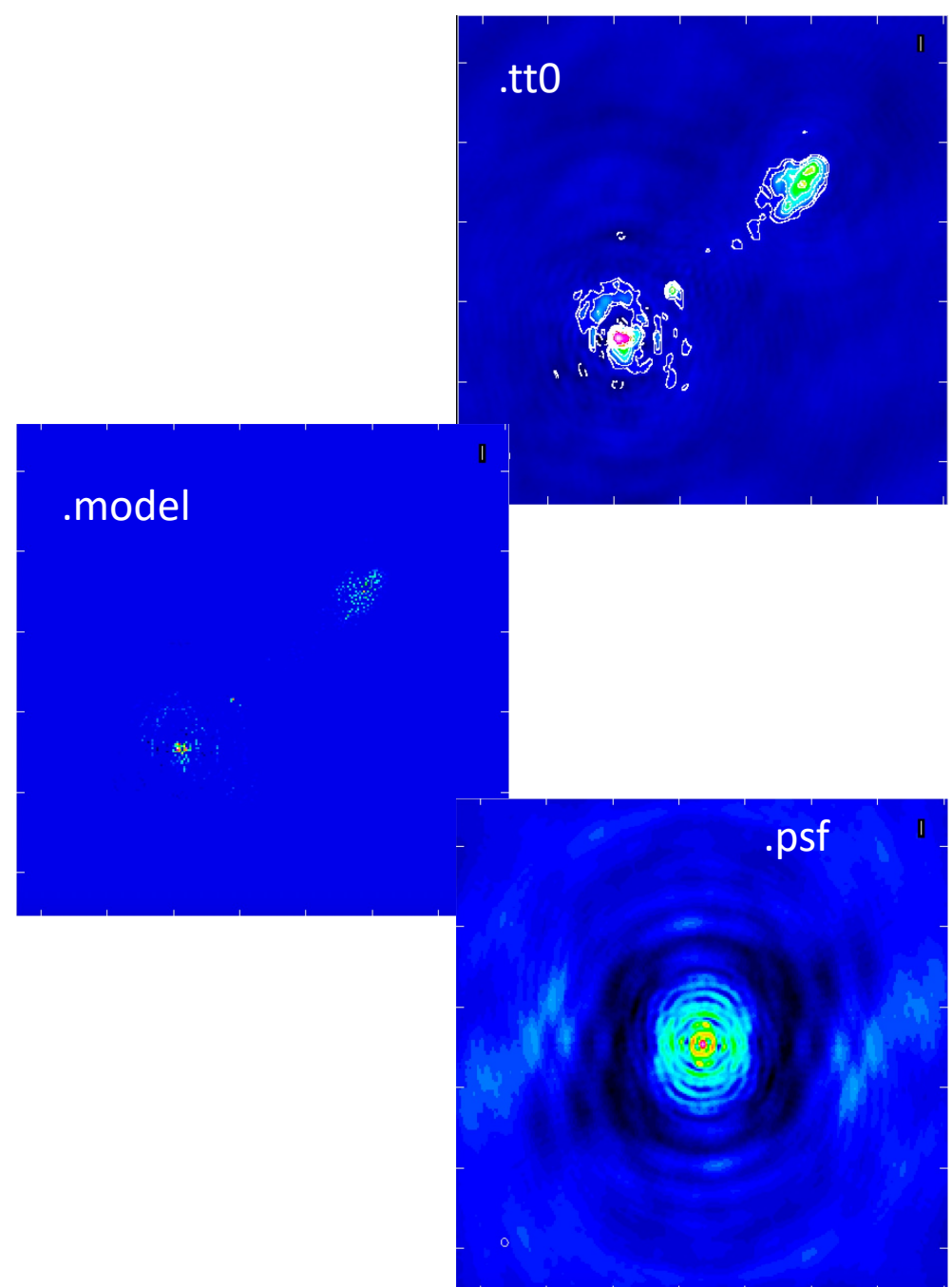
.pb → primary beam

.residual → residual image (data – model)

.sumwt → sum of the weights

Other details can be found here

<https://casa.nrao.edu/docs/taskref/tclean-task.html>



Measuring image properties

https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html#image_properties

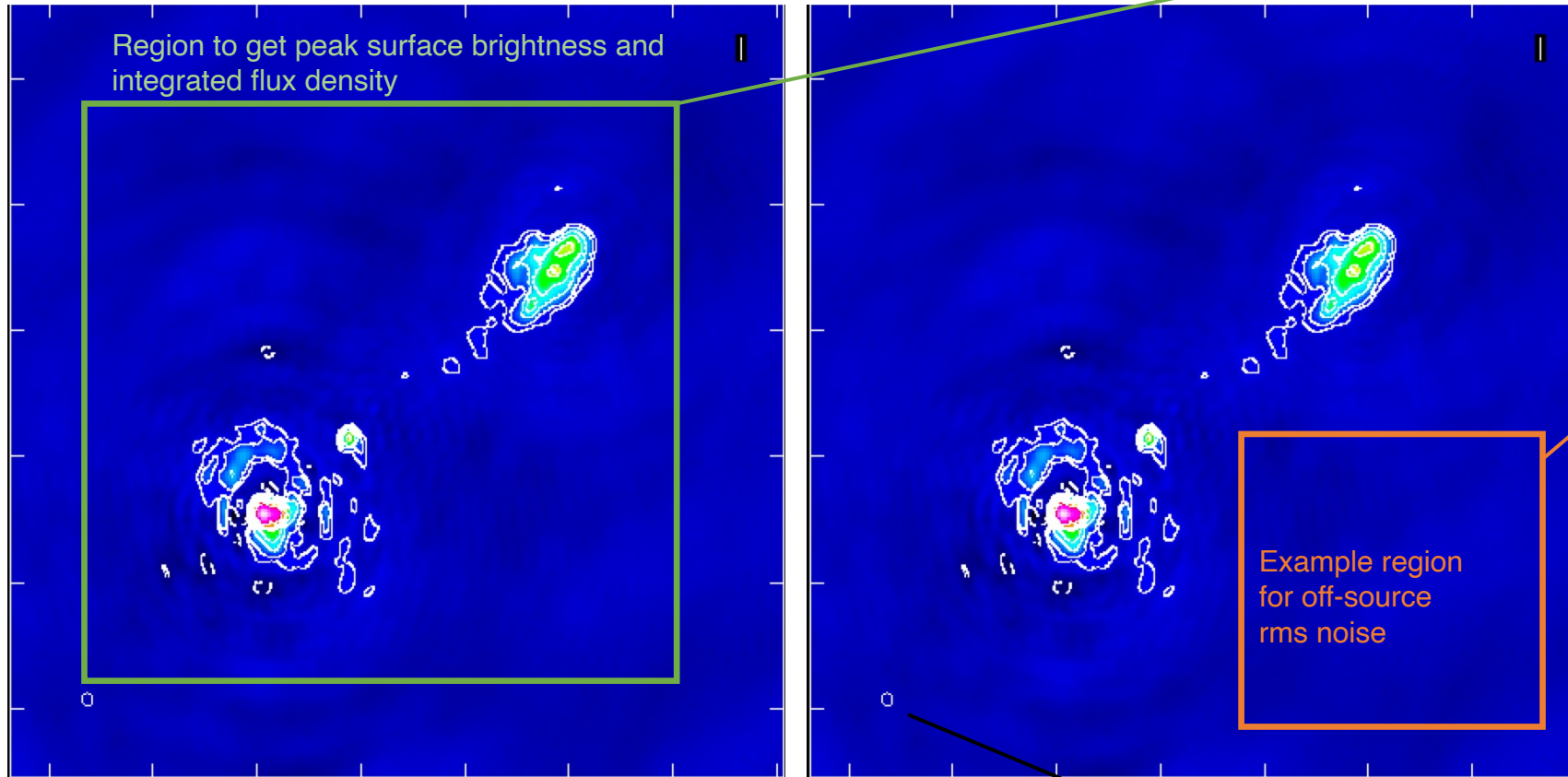
Imaging in CASA: measuring image properties

https://www.jb.man.ac.uk/DARA/ERIS22/imaging.html#image_properties

Task imstat
Step 3 of the script

The peak s.b. is in Jy /beam

While the integrated flux density is in Jy



The rms of the image is in Jy / beam

What is the dynamic range (peak / off-source rms) of your image ???

Restoring beam (CLEAN beam)

Imaging in CASA: measuring image quality

- **Off-source rms** noise close to theoretical noise
- **Dynamic range** (peak / off-source rms) -- typical (good) values 10^2 - 10^6
- «**Fidelity**» – difference with an input model (need *a priori* info)
- Off-source rms **noise structure quite uniform**, close to a Gaussian random field («no stripes»): check for any phase and amplitude errors (see previous slides)
any «weird» structure might be a symptom that something went wrong (at the deconvolution stage and/or during calibration)

References

Chapters 7 and 8 of «Synthesis imaging in radio astronomy II» (Edited by Taylor Carilli and Perley)

Campbell 2019 http://old.evlbi.org/user_guide/fov/fovSFXC.pdf

Interferometry and Synthesis in radio imaging (Thompson, Moran and Swenson) <https://link.springer.com/book/10.1007/978-3-319-44431-4>

Previous ERIS imaging lectures can be found here <https://www.astron.nl/events/eris-2022/>

Lecture on imaging by Michael Wise https://www.astron.nl/astrowiki/lib/exe/fetch.php?media=ra_uva:ra_uva_lecture8.pdf

Images in the first slide: Spingola+2018, Giovannini+2018(NatAs), Boccardi+2016, Hartley+2019, McKean+2011, Giroletti+2020, Radcliffe+2016, Johnston+2020, Kellermann+2007

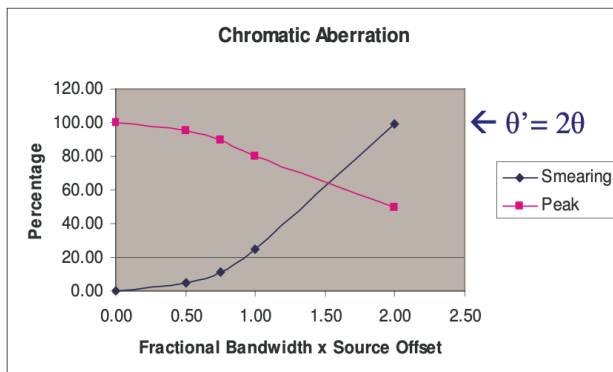
Extra slide: bandwidth and time smearing

Bandwidth smearing

- Bandwidth smearing (chromatic aberration) will produce radial smearing and reduction in source peak

- Parameterized by the product of the fractional bandwidth and the source offset in synthesised beamwidths

$$\delta\nu/\nu_0 \times \theta/\theta_{HPBW}$$



- Can be alleviated by observing and imaging in spectral line mode with many narrow frequency channels gridded separately prior to Fourier inversion – reduces $\delta\nu$

- Detailed form of response depends on individual channel bandpass shapes.

Time smearing

- Time-average smearing (de-correlation) will produce tangential smearing

- In general cannot be easily parameterized. At Declination= $+90^\circ$ a simple case exists where the effects can be parameterized by the equivalent product:

$$\omega_e \delta t_{int} \times \theta/\theta_{HPBW}$$

Where ω_e is the Earth's angular rotation rate and δt_{int} is the integration time interval in the dataset

- For other Declinations the effects are more complicated. However they can be alleviated by ensuring that δt_{int} is small enough such that there at least 4 samples per turn assuming a maximum rate of θ/θ_{HPBW} turns in 6 hours